

Almond Industry Position Report

JULY 2014

2013-2014 Crop Year

Salable	Forecast Million Lbs.	2013-2014 8/1 - 7/31 Kernel Wt.	2012-2013 8/1 - 7/31 Kernel Wt.	% Change
1. Carryin August 1, 2013	317.2	317,225,517	335,233,061	-5.37%
2. Crop Receipts to Date	1,850.0	2,009,720,566	1,884,028,757	6.67%
3. [3% Loss and Exempt]	55.5	(60,291,617)	(56,520,863)	
4. New Crop Marketable (2-3)	1,794.5	1,949,428,949	1,827,507,894	6.67%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	2,111.7	2,266,654,466	2,162,740,955	4.80%

Shipments by Handlers

7. Domestic	536.5	641,809,145	588,403,594	9.08%
8. Export	1,313.5	1,295,575,136	1,278,049,575	1.37%
9. Total Shipments	1,850.0	1,937,384,281	1,866,453,169	3.80%
10. Forecasted Carryout	261.7			
11. Computed Inventory (6-9)		329,270,185	296,287,786	11.13%

Commitments (sold, not delivered)**

12. Domestic		96,817,121	103,855,458	-6.78%
13. Export		94,456,206	86,990,803	8.58%
14. Total Committed Shipments		191,273,327	190,846,261	0.22%
15. Uncommitted Inventory (11-14)		137,996,858	105,441,525	30.88%

**81% of handlers reported commitments, representing 92% of the 2013/2014 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		2013-2014 Crop Year		2012-2013 Crop Year		
		7/1 - 7/31	8/1 - 7/31	7/1 - 7/31	8/1 - 7/31	
DOMESTIC	Shelled	37,865,764	460,544,744	35,780,732	398,623,476	
	Manufactured	20,084,616	255,379,799	20,815,303	243,485,576	
	Products	96,457	3,723,388	311,086	3,558,350	
	Inshell	6,491	9,556,235	183,028	6,275,354	
	(Interhandler Transfers)	(2,053,016)	(43,381,778)	(3,742,816)	(41,156,903)	
	(Industry Purchases)	(2,504,199)	(44,013,243)	(2,194,395)	(22,382,259)	
	TOTAL:	53,496,113	641,809,145	51,152,938	588,403,594	32%
EXPORT	Shelled	60,176,394	922,741,177	70,799,300	835,700,663	
	Manufactured	8,997,241	149,173,851	12,792,018	143,505,349	
	Products	91	410,884	18,627	376,206	
	Inshell	9,837,507	223,249,224	16,396,734	298,467,357	
	TOTAL:	79,011,233	1,295,575,136	100,006,679	1,278,049,575	68%
NET SHIPMENTS		132,507,346	1,937,384,281	151,159,617	1,866,453,169	100%
EXEMPT/INEDIBLE SHIPMENTS		614,363	13,925,404	321,342	9,574,743	

		EXPORT DELIVERIES BY DESTINATION - YEAR-TO-DATE									
+/-	Export Ttl. %	WORLD REGION DESTINATION	2013/2014			2012/2013			2013/2014 YTD Total vs. 2012/2013 YTD	2012/2013 8/1 - 7/31 Grand Total	
			Current Year-to-Date 8/1/2013 through 7/31/2014			Current Year-to-Date 8/1/2012 through 7/31/2013					
				NKW	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date			
		Shelled/Mfg	Inshell	Total	Shelled/Mfg	Inshell	Total				
AMERICAS 4%	6%	NORTH AMERICA									
		Canada	40,603,525	65,604	40,669,129	44,086,242	129,851	44,216,093	-8%	44,216,093	
		Mexico	14,531,894	0	14,531,894	14,525,225	0	14,525,225	0%	14,525,225	
		Ttl. NORTH AMERICA	55,135,419	65,604	55,201,023	58,611,467	129,851	58,741,318	-6%	58,741,318	
		LATIN AMERICA/CARIBBEAN									
		Argentina	1,195,000	15,642	1,210,642	687,500	48,825	736,325	64%	736,325	
		Brazil	4,013,278	16,907	4,030,185	1,845,422	45,537	1,890,959	113%	1,890,959	
		Chile	10,047,270	16,461	10,063,731	7,717,635	23,409	7,741,044	30%	7,741,044	
		Colombia	1,798,538	0	1,798,538	1,503,550	0	1,503,550	20%	1,503,550	
		Costa Rica	538,975	0	538,975	469,863	0	469,863	15%	469,863	
		Peru	1,424,551	0	1,424,551	992,193	0	992,193	44%	992,123	
		Trinidad	618,619	0	618,619	497,188	0	497,188	24%	497,188	
		Ttl. LAT AMER/CARIBBEAN	20,997,502	74,473	21,071,975	14,292,735	143,979	14,436,714	46%	14,436,644	
		TOTAL AMERICAS	76,132,921	140,077	76,272,998	72,904,202	273,830	73,178,032	4%	73,177,962	
		ASIA-PACIFIC -13%	34%	NORTHEAST ASIA							
China/Hong Kong	75,964,113			68,855,148	144,819,261	89,921,872	118,256,714	208,178,586	-30%	208,178,586	
Japan	75,599,652			250,230	75,849,882	65,567,754	392,369	65,960,123	15%	65,960,123	
South Korea	53,336,552			161,091	53,497,643	45,994,091	0	45,994,091	16%	45,994,091	
Taiwan	12,273,081			415,598	12,688,679	9,998,660	901,568	10,900,228	16%	10,900,228	
Ttl. NORTHEAST ASIA	217,173,398			69,682,067	286,855,465	211,482,377	119,550,651	331,033,028	-13%	331,033,028	
SOUTHEAST ASIA											
Indonesia	2,139,160			280	2,139,440	2,317,075	15,257	2,332,332	-8%	2,332,332	
Malaysia	5,958,749			0	5,958,749	4,953,121	394	4,953,515	20%	4,953,515	
Singapore	3,465,159			31,500	3,496,659	2,241,284	0	2,241,284	56%	2,241,284	
Thailand	4,120,331			34,335	4,154,666	3,795,155	0	3,795,155	9%	3,795,155	
Vietnam	1,040,076			17,357,882	18,397,958	533,950	14,902,156	15,436,106	19%	15,436,106	
Ttl. SOUTHEAST ASIA	16,979,550			17,423,997	34,403,547	14,068,660	14,917,807	28,986,467	19%	28,986,467	
SOUTH/CENTRAL ASIA											
India	7,058,757			95,102,536	102,161,293	4,861,378	120,231,365	125,092,743	-18%	125,092,743	
Pakistan	427,966	2,196,784	2,624,750	999,756	3,063,821	4,063,577	-35%	4,063,577			
Ttl. SOUTH/CENTRAL ASIA	8,141,348	97,299,320	105,440,668	6,820,934	123,295,186	130,116,120	-19%	130,116,120			
AUSTRALASIA/OCEANIA											
Australia	3,967,653	41,970	4,009,623	5,807,866	0	5,807,866	-31%	5,807,866			
New Zealand	3,335,075	0	3,335,075	3,185,232	0	3,185,232	5%	3,185,232			
Ttl. AUSTRALASIA/OCEANIA	7,302,728	41,970	7,344,698	9,002,235	0	9,006,235	-18%	9,006,235			
TOTAL ASIA-PACIFIC	249,597,024	184,447,354	434,044,378	241,378,206	257,763,644	499,141,850	-13%	499,141,850			
WESTERN EUROPE 14%	41%	Belgium	20,784,192	0	20,784,192	19,213,705	0	19,213,705	8%	19,213,705	
		Denmark	9,061,008	0	9,061,008	9,437,821	0	9,437,821	-4%	9,437,821	
		Finland	1,012,600	0	1,012,600	1,040,586	0	1,040,586	-3%	1,040,586	
		France	22,913,949	114,924	23,028,873	24,117,335	62,729	24,180,064	-5%	24,180,064	
		Germany	126,699,303	125,220	126,824,523	120,927,739	99,311	121,027,050	5%	121,027,050	
		Greece	8,739,982	230,728	8,970,710	7,670,600	199,811	7,870,411	14%	7,870,411	
		Italy	51,616,766	1,856,145	53,472,911	35,940,221	1,283,244	37,223,465	44%	37,223,465	
		Netherlands	45,336,154	0	45,336,154	41,884,659	15,257	41,899,916	8%	41,899,916	
		Norway	4,479,713	0	4,479,713	4,731,141	0	4,731,141	-5%	4,731,141	
		Portugal	2,385,150	0	2,385,150	1,734,000	0	1,734,000	38%	1,734,000	
		Spain	189,710,263	3,686,228	193,396,491	157,599,109	923,116	158,522,225	22%	158,522,225	
		Sweden	6,679,485	0	6,679,485	7,943,817	0	7,943,817	-16%	7,943,817	
		Switzerland	8,600,404	0	8,600,404	6,640,498	0	6,640,498	30%	6,640,498	
		United Kingdom	27,814,028	47,874	27,861,902	26,396,509	8,670	26,405,179	6%	26,405,179	
		Ttl. WESTERN EUROPE	526,257,750	6,061,119	532,318,869	465,750,749	2,592,138	468,342,887	14%	468,342,887	
CENTRAL/ EASTERN EUROPE -15%	4%	Belarus	746,950	96,874	843,824	0	0	0	0%	0	
		Bosnia	555,000	0	555,000	439,700	0	439,700	26%	439,700	
		Bulgaria	2,942,350	0	2,942,350	1,960,950	0	1,960,950	50%	1,960,950	
		Croatia	1,621,000	0	1,621,000	1,565,750	0	1,565,750	4%	1,565,750	
		Czech Republic	2,697,453	0	2,697,453	3,498,841	0	3,498,841	-23%	3,498,841	
		Estonia	1,407,850	0	1,407,850	390,000	0	390,000	261%	390,000	
		Latvia	1,925,923	22,602	1,948,525	2,159,559	29,515	2,189,074	-11%	2,189,074	
		Lithuania	4,151,750	2,330	4,154,080	2,846,498	0	2,846,498	46%	2,846,498	
		Poland	1,886,610	0	1,886,610	2,109,478	25,819	2,135,297	-12%	2,135,297	
		Russia	31,780,564	732,351	32,512,915	42,186,664	3,096,096	45,282,760	-28%	45,282,760	
		Serbia	584,000	0	584,000	512,000	0	512,000	14%	512,000	
		Ukraine	2,088,500	82,885	2,171,385	3,286,118	35,492	3,321,610	-35%	3,321,610	
		Ttl. CENTRAL/EASTERN EUROPE	54,547,010	937,042	55,484,052	62,442,508	3,186,922	65,629,430	-15%	65,629,430	
		TOTAL EUROPE	580,804,760	6,998,161	587,802,921	528,193,257	5,779,060	533,972,317	10%	533,972,317	
		MIDDLE EAST/ AFRICA 15%	15%	MIDDLE EAST							
Bahrain	1,026,488			7,875	1,034,363	551,087	15,750	566,837	82%	566,837	
Cyprus	1,286,100			1,810	1,287,910	1,378,300	2,614	1,380,914	-7%	1,380,914	
Israel	5,995,327			353,064	6,348,391	2,376,837	0	2,376,837	167%	2,376,837	
Jordan	7,761,650			749,376	8,511,026	5,816,750	807,733	6,624,483	28%	6,624,483	
Kuwait	2,465,234			9,967	2,475,201	3,300,725	13,352	3,314,077	-25%	3,314,077	
Lebanon	5,152,125			0	5,152,125	4,548,400	3,500	4,551,900	13%	4,551,900	
Saudi Arabia	13,973,150			297,726	14,270,876	9,464,075	344,246	9,808,321	45%	9,808,321	
Turkey	31,402,838			21,297,522	52,700,360	19,220,000	19,991,296	39,211,296	34%	39,211,296	
United Arab Emirates	77,800,184			8,276,368	86,076,552	69,181,805	12,218,674	81,400,479	6%	81,400,479	
Ttl. MIDDLE EAST	147,161,913			30,993,708	178,155,621	116,241,229	33,397,165	149,638,394	19%	149,638,394	
NORTH AFRICA											
Algeria	6,401,050			0	6,401,050	11,610,075	0	11,610,075	-45%	11,610,075	
Egypt	3,774,000			210,065	3,984,065	3,818,025	790,842	4,608,867	-14%	4,608,867	
Libya	1,078,094			459,859	1,537,953	328,044	458,795	786,839	95%	786,839	
Tunisia	1,723,350	0	1,723,350	426,000	0	426,000	305%	426,000			
Ttl. NORTH AFRICA	13,152,494	669,924	13,822,418	16,339,144	1,249,637	17,588,781	-21%	17,588,781			
SUB-SAHARAN AFRICA											
South Africa	5,047,800	0	5,047,800	4,129,080	4,021	4,133,101	22%	4,133,101			
Ttl. SUB-SAHARAN AFRICA	5,047,800	0	5,047,800	4,526,180	4,021	4,530,201	21%	4,530,201			
TOTAL MIDDLE EAST/AFRICA	165,791,207	31,663,632	197,454,839	137,106,553	34,650,823	171,757,376	15%	171,757,376			
GRAND TOTAL EXPORTS:			1,072,325,912	223,249,224	1,295,575,136	979,582,218	298,467,357	1,278,049,575	1%	1,278,049,505	
			83%	17%	100%	77%	23%	100%		2012/2013	
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		Grand Total	

August 12, 2014

+/-	Export Ttl. %	WORLD REGION DESTINATION	EXPORT DELIVERIES BY DESTINATION - MONTHLY						2013/2014 vs. 2012/2013 Current Month	
			2013/2014 Current Month - July 2014			2012/2013 Current Month - July 2013				
			Shelled/Mfg	NKW Inshell	Month Total	Shelled/Mfg	NKW Inshell	Month Total		
-5%	8%	AMERICAS								
		NORTH AMERICA								
		Canada	3,665,436	0	3,665,436	3,598,131	0	3,598,131	2%	
		Mexico	1,257,793	0	1,257,793	1,041,137	0	1,041,137	21%	
		Ttl. NORTH AMERICA	4,923,229	0	4,923,229	4,639,268	0	4,639,268	6%	
		LATIN AMERICA/CARIBBEAN								
		Argentina	118,000	0	118,000	32,000	0	32,000	269%	
		Brazil	284,000	0	284,000	372,000	0	372,000	-24%	
		Chile	511,500	0	511,500	1,176,550	23,409	1,199,959	-57%	
		Colombia	72,000	0	72,000	80,000	0	80,000	-10%	
		Costa Rica	0	0	0	28,201	0	28,201	-100%	
		Peru	181,000	0	181,000	189,000	0	189,000	-4%	
		Trinidad	98,369	0	98,369	57,000	0	57,000	73%	
		Ttl. LAT AMER/CARIBBEAN	1,334,122	0	1,334,122	1,938,921	23,409	1,962,330	-32%	
TOTAL AMERICAS	6,257,351	0	6,257,351	6,578,189	23,409	6,601,598	-5%			
-12%	31%	ASIA-PACIFIC								
		NORTHEAST ASIA								
		China/Hong Kong	4,093,017	2,613,688	6,706,705	6,061,927	4,415,012	10,476,939	-36%	
		Japan	4,181,694	0	4,181,694	3,671,211	0	3,671,211	14%	
		South Korea	4,048,398	0	4,048,398	2,502,085	0	2,502,085	62%	
		Taiwan	318,500	0	318,500	235,960	0	235,960	35%	
		Ttl. NORTHEAST ASIA	12,641,609	2,613,688	15,255,297	12,471,183	4,415,012	16,886,195	-10%	
		SOUTHEAST ASIA								
		Indonesia	316,775	280	317,055	167,000	0	167,000	90%	
		Malaysia	497,900	0	497,900	361,550	0	361,550	38%	
		Singapore	254,886	31,500	286,386	93,000	0	93,000	208%	
		Thailand	328,251	0	328,251	211,530	0	211,530	55%	
		Vietnam	44,000	1,072,228	1,116,228	0	3,111,238	3,111,238	-64%	
		Ttl. SOUTHEAST ASIA	1,490,812	1,104,008	2,594,820	833,080	3,111,238	3,944,318	-34%	
		SOUTH/CENTRAL ASIA								
		India	429,001	5,036,554	5,465,555	309,878	5,622,659	5,932,537	-8%	
		Pakistan	(2,034)	311,688	309,654	248,756	114,296	363,052	-15%	
		Ttl. SOUTH/CENTRAL ASIA	514,967	5,348,242	5,863,209	646,634	5,736,955	6,383,589	-8%	
		AUSTRALASIA/OCEANIA								
Australia	352,000	0	352,000	204,720	0	204,720	72%			
New Zealand	138,800	0	138,800	128,600	0	128,600	8%			
Ttl. AUSTRALASIA/OCEANIA	490,800	0	490,800	333,320	0	333,320	47%			
TOTAL ASIA-PACIFIC	15,138,188	9,065,938	24,204,126	14,284,217	13,263,205	27,547,422	-12%			
-24%	47%	WESTERN EUROPE								
		Belgium	1,318,165	0	1,318,165	955,501	0	955,501	38%	
		Denmark	1,014,197	0	1,014,197	1,540,001	0	1,540,001	-34%	
		Finland	0	0	0	0	0	0	0%	
		France	1,077,572	0	1,077,572	2,171,562	0	2,171,562	-50%	
		Germany	9,349,288	0	9,349,288	13,381,658	0	13,381,658	-30%	
		Greece	652,758	0	652,758	-404,000	0	-404,000	-262%	
		Italy	4,117,384	29,675	4,147,059	3,684,287	31,014	3,715,301	12%	
		Netherlands	3,234,950	0	3,234,950	5,159,515	0	5,159,515	-37%	
		Norway	103,500	0	103,500	492,800	0	492,800	-79%	
		Portugal	220,000	0	220,000	44,000	0	44,000	400%	
		Spain	12,994,013	11,656	13,005,669	18,581,354	92,080	18,673,434	-30%	
		Sweden	264,000	0	264,000	568,000	0	568,000	-54%	
		Switzerland	504,840	0	504,840	703,849	0	703,849	-28%	
		United Kingdom	2,134,010	0	2,134,010	2,087,833	2	2,087,835	2%	
		Ttl. WESTERN EUROPE	37,072,677	41,331	37,114,008	48,966,360	123,096	49,089,456	-24%	
		5%	5%	CENTRAL/ EASTERN EUROPE						
				Belarus	482,950	96,874	579,824	0	0	0
Bosnia	44,000			0	44,000	0	0	0	0%	
Bulgaria	255,400			0	255,400	76,950	0	76,950	232%	
Croatia	43,000			0	43,000	124,000	0	124,000	-65%	
Czech Republic	484,000			0	484,000	569,499	0	569,499	-15%	
Estonia	0			0	0	0	0	0	0%	
Latvia	132,000			0	132,000	175,999	0	175,999	-25%	
Lithuania	694,750			0	694,750	130,950	0	130,950	431%	
Poland	88,000			0	88,000	44,000	0	44,000	100%	
Russia	1,488,000			59,827	1,547,827	2,304,062	60,917	2,364,979	-35%	
Serbia	36,000			0	36,000	44,000	0	44,000	-18%	
Ukraine	80,000			0	80,000	263,999	0	263,999	-70%	
Ttl. CENTRAL/EASTERN EUROPE	3,960,100			156,701	4,116,801	3,857,459	60,917	3,918,376	5%	
TOTAL EUROPE	41,032,777			198,032	41,230,809	52,823,819	184,013	53,007,832	-22%	
-43%	9%			MIDDLE EAST/ AFRICA						
		MIDDLE EAST								
		Bahrain	38,487	0	38,487	0	0	0	0%	
		Cyprus	0	0	0	203,100	-679	202,421	-100%	
		Israel	999,550	65,884	1,065,434	21,500	0	21,500	4856%	
		Jordan	36,000	32,958	68,958	210,000	0	210,000	-67%	
		Kuwait	79,000	0	79,000	104,000	0	104,000	-24%	
		Lebanon	0	0	0	217,900	0	217,900	-100%	
		Saudi Arabia	849,000	0	849,000	386,550	0	386,550	120%	
		Turkey	1,053,700	0	1,053,700	2,671,900	2,139,329	4,811,229	-78%	
		United Arab Emirates	2,546,198	474,695	3,020,893	5,129,451	759,990	5,889,441	-49%	
		Ttl. MIDDLE EAST	5,645,935	573,537	6,219,472	8,944,401	2,898,640	11,843,041	-47%	
		NORTH AFRICA								
		Algeria	301,000	0	301,000	440,000	0	440,000	-32%	
		Egypt	44,000	0	44,000	87,025	27,467	114,492	-62%	
		Libya	88,000	0	88,000	57,044	0	57,044	54%	
		Tunisia	0	0	0	0	0	0	0%	
		Ttl. NORTH AFRICA	433,000	0	433,000	584,069	27,467	611,536	-29%	
		SUB-SAHARAN AFRICA								
South Africa	630,475	0	630,475	359,250	0	359,250	75%			
Ttl. SUB-SAHARAN AFRICA	666,475	0	666,475	395,250	0	395,250	69%			
TOTAL MIDDLE EAST/AFRICA	6,745,410	573,537	7,318,947	9,923,720	2,926,107	12,849,827	-43%			
GRAND TOTAL EXPORTS:			69,173,726	9,837,507	79,011,233	83,609,945	16,396,734	100,006,679	-21%	
			88%	12%	100%	84%	16%	100%		
			Shelled/Mfg	NKW Inshell	Year-to-Date	Shelled/Mfg	NKW	Year-to-Date		

August 12, 2014



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2013 through July 31, 2014**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	57,439,267	56,984,393	698,136	2.86%	1.23%
Avalon	8,786,509	8,795,971	179,775	0.44%	2.04%
Butte	133,883,683	133,219,405	895,384	6.66%	0.67%
Butte/Padre	213,513,933	212,388,082	1,227,581	10.62%	0.58%
Merced	32,691	32,691	338	0.00%	1.03%
Carmel	164,854,058	165,074,995	1,218,362	8.20%	0.74%
Carrion	373,738	373,623	4,366	0.02%	1.17%
Folsom	508,909	512,815	10,179	0.03%	1.98%
Fritz	114,093,089	113,363,180	1,675,165	5.68%	1.48%
Hash	521,691	1,589,215	71,883	0.03%	4.52%
Hashem	314,423	363,531	3,013	0.02%	0.83%
Independence	2,827,604	3,657,716	72,283	0.14%	1.98%
Livingston	6,681,604	6,685,608	88,043	0.33%	1.32%
M31	107,027	107,027	255	0.01%	0.24%
Marchini	393,169	309,407	4,418	0.02%	1.43%
Marcona	2,857,396	2,888,461	12,174	0.14%	0.42%
Mission	16,963,179	16,958,676	79,882	0.84%	0.47%
Mixed	34,447,917	35,396,539	1,065,322	1.71%	3.01%
Mono	557,075	557,075	5,037	0.03%	0.90%
Monterey	264,021,602	263,705,486	2,897,318	13.14%	1.10%
Morley	726,506	726,505	4,250	0.04%	0.58%
Neplus	1,595,366	1,577,417	15,331	0.08%	0.97%
Nonpareil	809,759,814	805,277,063	9,477,839	40.29%	1.18%
Padre	57,975,467	57,987,703	240,743	2.88%	0.42%
Peerless	6,181,089	6,235,207	21,600	0.31%	0.35%
Price	24,579,577	24,692,257	186,845	1.22%	0.76%
Rosetta	60,671	60,671	138	0.00%	0.23%
Ruby	3,900,212	3,883,340	20,330	0.19%	0.52%
Savana	327,452	327,452	1,761	0.02%	0.54%
Sonora	32,261,091	33,425,167	465,695	1.61%	1.39%
Sterling	153,192	153,192	219	0.01%	0.14%
Supareil	304,277	327,177	2,756	0.02%	0.84%
Thompson	363,920	313,504	3,137	0.02%	1.00%
Tokyo	509,887	493,796	3,019	0.03%	0.61%
Winters	9,193,296	9,200,779	74,564	0.46%	0.81%
Wood Colony	38,132,917	38,248,953	312,894	1.90%	0.82%
Minor Varieties	517,268	992,366	7,582	0.03%	0.76%
Major Varieties Sub Total:	<u>2,009,203,298</u>	<u>2,005,894,079</u>	<u>21,040,035</u>	<u>99.97%</u>	<u>1.05%</u>
Minor Varieties Total:	<u>517,268</u>	<u>992,366</u>	<u>7,582</u>	<u>0.03%</u>	<u>0.76%</u>
Grand Total All Varieties	<u>2,009,720,566</u>	<u>2,006,886,445</u>	<u>21,047,617</u>	<u>100.00%</u>	<u>1.05%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Tuesday, August 12, 2014

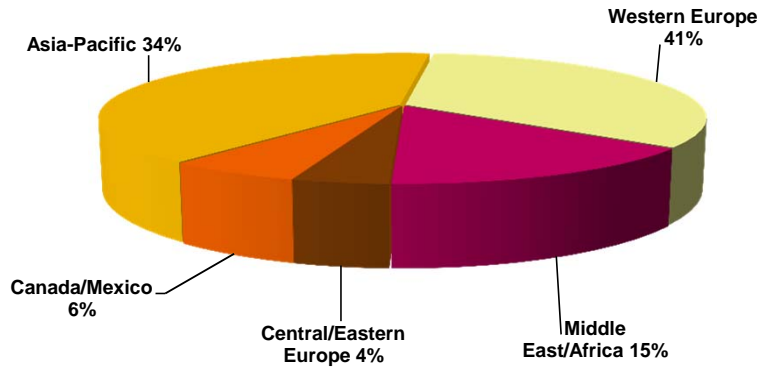
Almond Board of California
Record Breaking History
Million Pounds

Domestic	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	4.9%	50.67	48.28	43.54	45.77	39.06	33.29	34.85	27.27
September	33.1%	49.63	37.29	42.50	38.13	34.04	36.54	33.98	32.59
October	-2.7%	59.42	61.10	51.69	49.01	44.38	43.30	41.28	43.99
November	8.1%	58.86	54.45	53.40	45.17	35.94	31.05	41.80	35.17
December	20.4%	47.14	39.15	36.64	40.62	33.88	27.75	23.96	29.35
January	17.0%	52.25	44.65	38.02	37.09	34.12	25.50	29.11	24.64
February	26.1%	54.47	43.18	38.74	32.36	34.45	35.52	29.25	26.13
March	9.2%	57.01	52.20	48.49	43.30	36.90	36.30	32.70	28.44
April	-0.9%	50.87	51.36	45.45	39.93	37.27	32.14	33.09	30.11
May	0.6%	54.64	54.31	53.72	42.79	39.25	33.00	27.89	31.04
June	4.0%	53.35	51.28	49.61	39.40	39.68	37.21	33.57	32.12
July	4.6%	53.50	51.15	44.90	36.12	40.53	39.38	33.29	27.48
Total	9.1%	641.8	588.4	546.7	489.7	449.5	411.0	394.8	368.3

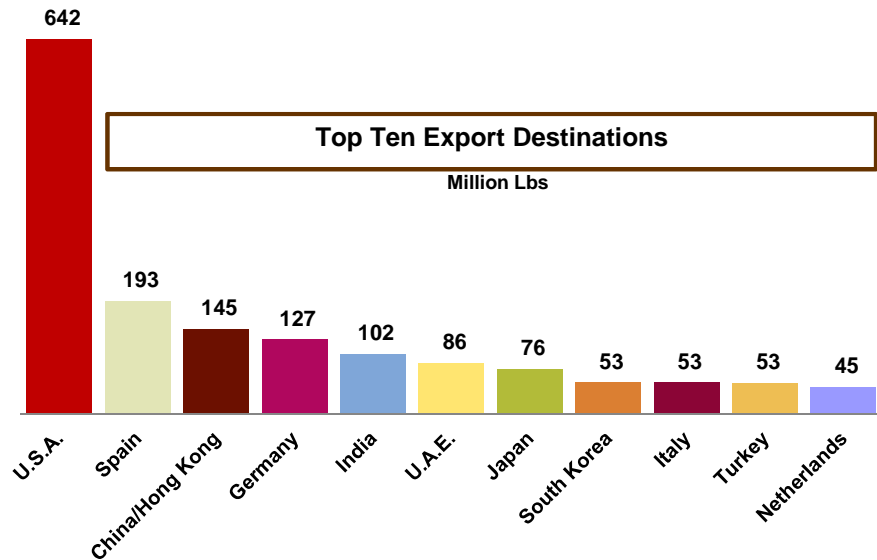
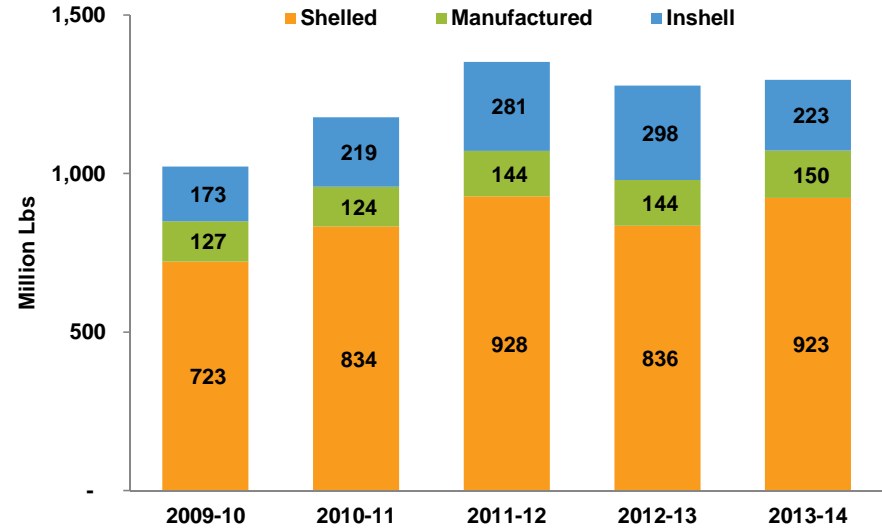
Export	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	6.4%	97.26	91.37	67.99	79.75	84.69	63.39	59.85	31.45
September	7.5%	127.48	118.56	123.67	113.00	100.24	100.67	88.01	77.78
October	5.8%	169.19	159.93	167.87	140.11	123.67	114.28	118.67	106.39
November	7.7%	139.58	129.54	159.69	128.22	109.52	87.19	87.72	76.30
December	-8.0%	110.46	120.10	120.56	120.35	113.60	65.87	70.58	64.84
January	-3.4%	108.03	111.87	115.66	82.74	88.00	67.10	68.01	60.58
February	-18.8%	94.87	116.83	111.11	83.32	81.05	80.95	56.72	46.95
March	6.6%	94.28	88.44	124.05	87.14	70.41	69.95	58.32	42.12
April	11.1%	86.85	78.16	103.07	86.44	68.40	79.64	62.49	41.00
May	15.3%	89.09	77.25	91.70	87.63	52.72	86.39	60.61	45.67
June	15.7%	99.48	86.00	91.72	95.60	58.09	81.23	69.15	50.16
July	-21.0%	79.01	100.01	74.82	73.57	71.55	81.71	66.27	54.56
Total	1.4%	1,295.57	1,278.05	1,351.9	1,177.9	1,022.0	978.4	866.4	697.8

Net	13/14 vs. 12/13	13/14	12/13	11/12	10/11	09/10	08/09	07/08	06/07
August	5.9%	147.93	139.65	111.53	125.52	123.76	96.68	94.70	58.71
September	13.6%	177.11	155.85	166.18	151.13	134.28	137.21	121.99	110.37
October	3.4%	228.61	221.03	219.55	189.12	168.05	157.58	159.95	150.38
November	7.9%	198.45	183.99	213.10	173.39	145.46	118.24	129.52	111.47
December	-1.0%	157.60	159.24	157.21	160.97	147.48	93.63	94.54	94.19
January	2.4%	160.27	156.52	153.68	119.83	122.11	92.60	97.12	85.22
February	-6.7%	149.34	160.02	149.85	115.68	115.50	116.47	85.98	73.07
March	7.6%	151.29	140.64	172.54	130.44	107.32	106.25	91.02	70.56
April	6.3%	137.72	129.52	148.52	126.37	105.68	111.78	95.58	71.11
May	9.2%	143.73	131.56	145.42	130.42	91.97	119.39	88.50	76.71
June	11.3%	152.82	137.28	141.32	135.00	97.77	118.44	102.72	82.29
July	-12.3%	132.51	151.16	119.72	109.69	112.08	121.09	99.55	82.04
Total	3.8%	1,937.4	1,866.45	1,898.6	1,667.6	1,471.5	1,389.3	1,261.2	1,066.1

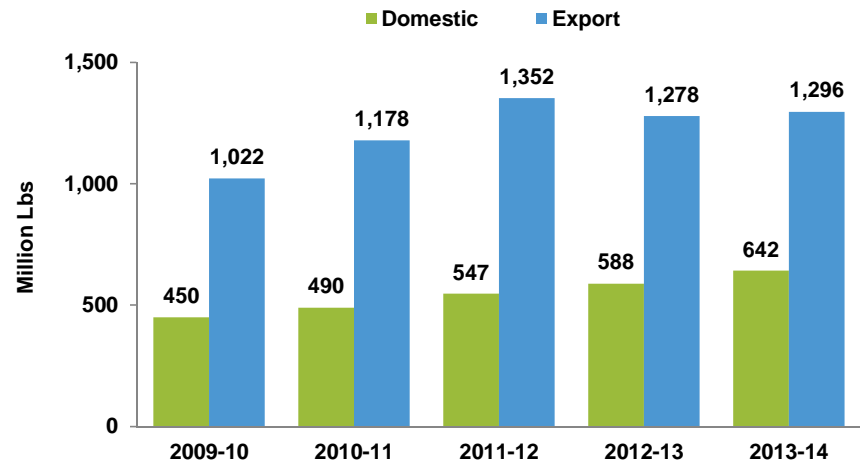
**ALMOND EXPORTS BY REGION
2013/2014**



**EXPORT SHIPMENTS BY PRODUCT TYPE
2013/2014**



**DOMESTIC & EXPORT SHIPMENTS
2013/2014**



ALMOND RECEIPTS BY COUNTY / BY VARIETY 2013/2014 CROP YEAR

Total Kernel Weight Lbs., By Variety

Almond Board of California
 Period: August 1, 2013 through July 31, 2014

COUNTIES	% CROP	Nonpareil	Monterey	Butte/Padre	Carmel	Butte	Fritz	All Others	All Varieties
<u>ALL OTHERS</u>									
MARIPOSA	0.00%	36,839	25,879	0	0	0	0	13,233	75,951
MENDOCINO	0.00%	35,811	0	0	15,305	0	0	11,033	62,149
ORANGE	0.00%	0	0	0	0	6,154	0	0	6,154
SHASTA	0.01%	18,360	0	0	12,003	52,926	0	45,113	128,402
TUOLUMNE	0.00%	21,793	0	0	0	0	0	27,974	49,767
ALL OTHERS Totals	0.02%	112,803	25,879	0	27,308	59,080	0	97,353	322,423
<u>COASTAL</u>									
DEL NORTE	0.01%	206,628	0	0	0	0	0	0	206,628
COASTAL Totals	0.01%	206,628	0	0	0	0	0	0	206,628
<u>NORTH VALLEY</u>									
BUTTE	2.79%	23,931,248	1,927,913	2,318,482	5,729,294	4,310,413	326,984	17,461,000	56,005,334
COLUSA	5.16%	45,516,504	9,068,728	1,348,753	10,275,832	13,818,449	6,263,807	17,306,614	103,598,687
GLENN	3.48%	33,221,292	3,439,652	2,149,189	7,499,090	7,630,442	1,073,144	14,734,447	69,747,256
SOLANO	0.30%	3,179,520	217,273	317,954	274,773	918,290	12,544	1,067,555	5,987,909
SUTTER	0.37%	2,083,953	316,109	1,057,726	571,044	753,533	46,412	2,507,992	7,336,769
TEHAMA	0.73%	6,524,336	299,648	878,342	1,879,846	2,043,325	39,577	3,017,138	14,682,212
YOLO	1.12%	9,798,346	2,176,137	540,767	1,926,548	2,355,636	659,733	5,042,458	22,499,625
YUBA	0.07%	638,303	124,820	51,018	75,325	10,698	44,349	380,671	1,325,184
NORTH VALLEY Totals	14.01%	124,893,502	17,570,280	8,662,231	28,231,752	31,840,786	8,466,550	61,517,875	281,182,976
<u>SOUTH VALLEY</u>									
FRESNO	19.84%	154,788,365	66,494,004	41,103,121	22,123,804	33,463,464	18,009,819	62,118,060	398,100,637
KERN	21.29%	168,656,555	81,860,740	41,084,894	14,445,279	29,669,127	41,193,814	50,272,891	427,183,300
KINGS	1.62%	13,031,477	4,933,467	6,719,382	826,333	634,501	2,601,573	3,846,594	32,593,327
MADERA	10.81%	84,945,135	37,964,549	31,694,826	15,807,639	7,677,143	9,818,756	28,949,500	216,857,548
MERCED	10.65%	82,621,765	19,924,679	25,228,610	25,893,118	11,728,927	10,155,048	38,260,040	213,812,187
SAN JOAQUIN	4.78%	41,075,450	3,503,861	14,296,758	15,039,814	3,531,107	5,370,533	13,035,690	95,853,213
STANISLAUS	14.20%	111,361,810	20,996,176	37,347,436	41,129,817	12,424,251	11,897,129	49,778,460	284,935,079
TULARE	2.78%	23,583,573	10,431,851	6,250,824	1,550,131	2,191,019	5,849,958	5,981,771	55,839,127
SOUTH VALLEY Totals	85.96%	680,064,130	246,109,327	203,725,851	136,815,935	101,319,539	104,896,630	252,243,006	1,725,174,418
YTD TOTALS:	100.00%	805,277,063	263,705,486	212,388,082	165,074,995	133,219,405	113,363,180	313,858,234	2,006,886,445

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts

INEDIBLES BY COUNTY / BY VARIETY 13/14 CROP YEAR

Total Inedible Kernel Weight Divided By Total Kernel Weight for Percentage

Almond Board of California
 Period: August 1, 2013 through July 31, 2014

	Nonpareil Inedible	Monterey Inedible	Butte/Padre Inedible	Carmel Inedible	Butte Inedible	Fritz Inedible	ALL OTHERS Inedible	ALL VARIETIES Inedible
ALL OTHERS								
MARIPOSA	0.02%	282	0	0	0	0	169	3,823
MENDOCINO	0.00%	0	0	171	0	0	87	666
ORANGE	0.00%	0	0	0	144	0	0	144
SHASTA	0.00%	77	0	41	144	0	84	346
TUOLUMNE	0.00%	161	0	0	0	0	252	413
ALL OTHERS Totals	0.03%	282	0	212	288	0	592	5,392
COASTAL								
DEL NORTE	0.01%	0	0	0	0	0	0	1,927
COASTAL Totals	0.01%	0	0	0	0	0	0	1,927
NORTH VALLEY								
BUTTE	1.65%	7,040	12,806	24,102	25,164	2,487	125,092	348,044
COLUSA	3.10%	36,509	11,164	46,000	72,476	56,829	116,694	652,886
GLENN	2.40%	22,275	5,672	44,370	47,309	9,782	109,969	504,899
SOLANO	0.28%	2,127	3,880	1,332	6,922	750	14,182	57,953
SUTTER	0.45%	6,520	6,316	8,277	5,343	1,511	30,811	94,885
TEHAMA	0.44%	801	2,813	7,745	9,156	205	16,831	92,821
YOLO	1.08%	13,632	5,807	12,570	17,960	13,570	55,239	226,998
YUBA	0.10%	3,293	105	1,563	271	3,499	6,231	21,296
NORTH VALLEY Totals	9.50%	92,197	48,563	145,959	184,601	88,633	475,049	1,999,782
SOUTH VALLEY								
FRESNO	23.44%	744,664	255,276	247,160	244,697	336,579	837,749	4,934,574
KERN	22.83%	334,347	298,048	137,692	255,446	677,858	602,175	4,805,275
KINGS	2.32%	75,057	60,486	20,096	7,295	59,987	61,131	489,356
MADERA	15.50%	1,075,930	182,031	158,257	57,942	159,564	406,455	3,262,063
MERCED	9.77%	251,951	126,968	198,365	61,018	112,037	409,751	2,057,019
SAN JOAQUIN	3.13%	20,924	58,194	72,733	13,804	59,105	131,819	659,785
STANISLAUS	10.41%	178,284	156,118	217,482	51,860	120,206	668,640	2,191,761
TULARE	3.04%	123,682	41,897	20,406	18,433	61,196	62,607	640,683
SOUTH VALLEY Totals	90.46%	2,804,839	1,179,018	1,072,191	710,495	1,586,532	3,180,327	19,040,516
YTD TOTALS:	100.00%	9,477,839	1,227,581	1,218,362	895,384	1,675,165	3,655,968	21,047,617

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts