



Almond Industry Position Report

April 1997

1996-97 Crop Year

Salable	Forecast	1996-97	1995-96	% Change
	mil lbs.	7/1 - 4/30 Kernel Wt.	7/1 - 4/30 Kernel Wt.	
1. Carryin July 1	92.8	92,798,770	204,848,508	-54.70%
2. Crop Receipts To Date	530.0	506,544,602	364,799,836	38.86%
3. [4% Loss & Exempt]	21.2	20,261,784	14,591,993	
4. New Crop Marketable (2-3)	508.8	486,282,818	350,207,843	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	601.6	579,081,588	555,056,351	4.33%
Shipments by Handlers				
7. Domestic	150.0	110,516,110	117,504,273	-5.95%
8. Export	350.0	355,834,181	284,074,418	25.26%
9. Total	500.0	466,350,291	401,578,691	
10. Estimated Salable Carryout	101.6	n/a	n/a	
11. Computed Inventory (6-9)	n/a	112,731,297	153,477,660	-26.55%
Commitments (sold, not delivered)**				
12. Domestic		27,444,549		
13. Export		33,743,531		
14. Total		61,188,080		
15. Uncommitted Inventory (11 - 14)		51,543,217		

**** Note on Commitments**
 60% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 63% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1996-97 Crop Year		1995-96 Crop Year	
		4/1 - 4/30	7/1 - 4/30	4/1 - 4/30	7/1 - 4/30
DOMESTIC	Shelled	7,571,525	103,090,954	6,783,633	99,307,663
	Manufactured	3,270,083	40,375,806	3,708,222	38,066,832
	Products	62,304	1,385,817	119,027	1,528,102
	Inshell	71,617	3,488,783	9,288	2,421,047
	[Interhandler Transfers]	(406,250)	(8,276,550)	(48,689)	(6,190,697)
	[Industry Purchases]	(1,386,847)	(29,548,700)	(1,601,406)	(17,628,674)
	DOMESTIC TOTAL	9,182,432	110,516,110	8,970,075	117,504,273
			24%		29%
EXPORT	Shelled	10,253,527	234,529,481	12,491,127	192,961,449
	Manufactured	6,644,403	100,518,463	7,127,031	80,784,142
	Inshell	452,252	20,786,237	90,474	10,328,827
	EXPORT TOTAL	17,350,182	355,834,181	19,708,632	284,074,418
			76%		71%
NET SHIPMENTS		26,532,614	466,350,291	28,678,707	401,578,691
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		680,987	5,315,517	166,914	5,745,732

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

Position Report
April 1997

		Crop Year 1996-97 07/01/96 through 4/30/97			Crop Year 1995-96 07/01/95 through 4/30/96					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	Canada	10,496,180	140,752	2.99%	Canada	9,692,358	106,128	3.45%		
	Mexico	2,327,850	88	0.65%	Mexico	1,653,880	0	0.58%		
	Total	12,824,030	140,840		Total	11,346,238	106,128			
Central America	Costa Rica	24,052	0	0.01%	Costa Rica	***	0	0.00%		
	Others	17,589	0	0.00%	Others	16,084	0	0.01%		
	Total	41,641	0		Total	16,084	0			
Caribbean	Dominican Republic	21,000	0	0.01%	Dominican Republic	15,500	0	0.00%		
	Others	46,316	0	0.01%	Others	100,792	0	0.04%		
	Total	67,316	0		Total	116,292	0			
South America	Argentina	929,776	132,243	0.30%	Argentina	692,750	128,650	0.29%		
	Brazil	868,901	273,059	0.32%	Brazil	211,094	177,590	0.14%		
	Colombia	178,450	0	0.05%	Colombia	***	0	0.00%		
	Venezuela	291,908	0	0.08%	Venezuela	148,290	0	0.05%		
	Others	92,305	0	0.03%	Others	307,057	0	0.11%		
	Total	2,361,340	405,302		Total	1,359,191	306,240			
Western Europe	Austria	1,602,250	0	0.45%	Austria	1,237,087	0	0.44%		
	Belgium	9,137,389	1,750	2.57%	Belgium	10,476,280	0	3.69%		
	Denmark	5,662,567	0	1.59%	Denmark	7,366,974	0	2.59%		
	Finland	1,001,030	0	0.28%	Finland	1,405,659	0	0.49%		
	France	28,909,573	207,114	8.18%	France	18,328,674	85,750	6.48%		
	Germany	86,464,499	117,070	24.33%	Germany	72,809,321	32,375	25.64%		
	Greece	4,077,160	8,142	1.15%	Greece	1,625,000	0	0.57%		
	Italy	11,789,023	505,986	3.46%	Italy	6,547,894	30,800	2.32%		
	Malta & Gozo	53,723	0	0.02%	Malta & Gozo	***	0	0.00%		
	Netherlands	21,572,284	0	6.06%	Netherlands	16,751,848	0	5.90%		
	Norway	3,356,484	0	0.94%	Norway	2,312,415	0	0.81%		
	Portugal	1,189,400	7,630	0.34%	Portugal	501,000	0	0.18%		
	Spain	31,101,206	0	8.74%	Spain	25,543,784	0	8.99%		
	Sweden	7,260,874	0	2.04%	Sweden	6,713,872	0	2.36%		
	Switzerland	5,871,800	0	1.65%	Switzerland	5,499,893	0	1.94%		
	United Kingdom	21,412,835	40,658	6.03%	United Kingdom	16,773,468	0	5.90%		
	Others	0	0	0.00%	Others	10,000	0	0.00%		
Total	240,462,097	888,350		Total	193,903,169	148,925				
Eastern Europe	Czechoslovakia	992,449	0	0.28%	Czechoslovakia	***	0	0.00%		
	Russia	546,700	0	0.15%	Russia	691,917	0	0.24%		
	Others	205,373	0	0.06%	Others	372,950	0	0.13%		
	Total	1,744,522	0		Total	1,064,867	0			
Middle East	Israel	3,072,764	354,615	0.96%	Israel	3,464,725	181,324	1.28%		
	Jordan	169,200	31,500	0.06%	Jordan	0	0	0.00%		
	Kuwait	610,650	31,500	0.18%	Kuwait	784,130	5,530	0.28%		
	Lebanon	1,726,559	114,750	0.52%	Lebanon	1,329,126	3,550	0.47%		
	Saudi Arabia	3,274,550	15,750	0.92%	Saudi Arabia	3,320,900	0	1.17%		
	United Arab Emirates	6,039,560	100,697	1.73%	United Arab Emirates	3,789,294	3,500	1.34%		
	Others	298,351	0	0.08%	Others	161,786	0	0.06%		
	Total	15,191,634	648,812		Total	12,849,961	193,904			
Asia	China	108,850	0	0.03%	China	439,959	0	0.15%		
	Hong Kong	4,763,251	317,655	1.43%	Hong Kong	2,792,768	114,137	1.02%		
	India	853,106	18,085,792	5.32%	India	677,477	9,332,253	3.52%		
	Indonesia	***	0	0.00%	Indonesia	***	0	0.00%		
	Japan	36,124,478	438	10.15%	Japan	34,416,293	1,120	12.12%		
	Malaysia	1,174,228	0	0.33%	Malaysia	1,341,929	0	0.47%		
	Philippines	1,149,000	103,811	0.35%	Philippines	190,969	438	0.07%		
	Singapore	812,745	15,456	0.23%	Singapore	1,291,893	0	0.45%		
	South Korea	5,817,725	0	1.63%	South Korea	5,288,948	0	1.86%		
	Taiwan	3,367,581	15,456	0.95%	Taiwan	2,366,332	0	0.83%		
	Thailand	421,125	0	0.12%	Thailand	357,605	0	0.13%		
	Others	409,714	0	0.12%	Others	391,341	0	0.14%		
	Total	55,001,803	18,538,608		Total	49,555,514	9,447,948			
New Zealand	New Zealand	Total	686,825	2,100	0.19%	New Zealand	Total	416,950	0	0.15%
Australia	Australia	Total	4,736,082	12,600	1.33%	Australia	Total	1,300,773	0	0.46%
Africa	Canary Islands	341,250	0	0.10%	Canary Islands	***	0	0.00%		
	Egypt	734,200	149,625	0.25%	Egypt	1,043,100	94,500	0.40%		
	South Africa	737,752	0	0.21%	South Africa	666,202	0	0.23%		
	Others	73,452	0	0.02%	Others	107,250	0	0.04%		
	Total	1,886,654	149,625		Total	1,816,552	94,500			
Others	Others	Total	44,000	0	0.01%	Others	Total	0	31,182	0.01%
TOTAL DELIVERIES		335,047,944	20,786,237	100.00%	TOTAL DELIVERIES		273,745,591	10,328,827	100.00%	

QUALITY CONTROL REPORT
 INDUSTRY SUMMARY
 JULY 1, 1996 - APRIL 30, 1997

CALIFORNIA
ALMONDS



Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Rejects
	Total Receipts	Total Receipts	Total Inedibles	
Nonpareil	218,887,422			
Carmel	105,915,004			
Mission	30,453,956			
Price	30,389,753			
Butte	22,691,085			
Neplus	8,084,226			
Peerless - Shelling	4,736,816			
Peerless - Bleaching	4,971,726			
Aldrich	283,461			
Ballico	2,982			
Bonita	3,822			
California	13,715,726			
Carrion	205,468			
Chips Special	7,878			
Cruz	6,645			
Davey	1,017			
Dotty One	28,507			
Drake	72,662			
Fritz	10,401,832			
Harvey	1,488,285			
Hashem	1,032,045			
IXL	4,811			
Jeffries	309,158			
Jordanolo	437			
Mapareil	1,979			
Le Grand	1,600,094			
Livingston	478,348			
Marchini	27,399			
Merced	6,409,243			
Milo	34,788			
Mixed & Unknown	9,375,690			
Mono	825,702			
Monterey	10,966,034			
Morley	37,117			
Norman	242,328			
Padre	4,616,186			
Pearl	10,484			
Ripon	2,953			
Robeson	3,106			
Rosetta	18,691			
Ruby	4,695,476			
Sauret	1,069,257			
Savana	28,583			
Seedling	9,980			
Sonora	5,162,718			
Thompson	5,976,475			
Tioga	17,266			
Tokyo	207,585			
Valenta	0			
Vesta	12,204			
White King	2,580			
Wood Colony	939,498			
Yosemite	78,114			
TOTALS:	506,544,602			

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During the reconciliation process between handlers' Form 1's and USDA certificates, it was noted that several significant variances existed. The Inspection Service has notified the Board that they are making corrections to the impacted certificates and are revising them in coordination with the handlers involved.

As soon as these corrections are made, the Board will be publishing the complete Industry Q.C. report as well as the By-County reports.