



Almond Board of California  
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## Almond Industry Position Report

November 1997

### 1997-98 Crop Year

Salable	Forecast	1997-98	1996-97	% Change
	mil lbs.	8/1 - 11/30 Kernel Wt.	8/1 - 11/30 Kernel Wt.	
1. Carryin August 1, 1997	48.3	48,287,428	92,798,770	-47.97%
2. Crop Receipts To Date	680.0	726,072,267	504,161,040	44.02%
3. [4% Loss & Exempt]	27.2	29,042,891	20,166,442	
4. New Crop Marketable (2-3)	652.8	697,029,376	483,994,598	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	701.1	745,316,804	576,793,368	29.22%
Shipments by Handlers				
7. Domestic	160.0	74,770,903	51,235,024	45.94%
8. Export	430.0	213,823,002	210,464,054	1.60%
9. Total	590.0	288,593,905	261,699,078	
10. Estimated Salable Carryout	111.1	n/a	n/a	
11. Computed Inventory (6-9)	n/a	456,722,899	315,094,290	44.95%
Commitments (sold, not delivered)**				
12. Domestic		76,572,898	52,409,050	
13. Export		106,366,239	88,319,700	
14. Total	**	182,939,137	140,728,750	
15. Uncommitted Inventory ( 11 - 14 )		273,783,762	174,365,540	

\*\* 61% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 66% of last year's crop.

### MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

	1997-98 Crop Year		1996-97 Crop Year	
	11/1 - 11/30	8/1 - 11/30	11/1 - 11/30	8/1 - 11/30
<b>DOMESTIC</b>				
Shelled	17,881,001	69,030,143	15,831,710	47,711,229
Manufactured	4,244,063	20,145,003	3,752,446	17,693,313
Products	126,162	571,573	150,374	612,597
Inshell	655,452	2,963,564	704,429	3,189,002
[Interhandler Transfers]	(945,262)	(6,638,313)	(1,998,182)	(4,375,912)
[Industry Purchases]	(4,530,815)	(11,301,067)	(5,705,441)	(13,595,205)
<b>TOTAL</b>	<b>17,430,601</b>	<b>74,770,903</b>	<b>12,735,336</b>	<b>51,235,024</b>
		26%		20%
<b>EXPORT</b>				
Shelled	23,338,429	154,745,124	24,055,169	145,773,136
Manufactured	8,353,475	37,091,371	9,029,293	50,700,114
Inshell	1,242,102	21,986,507	2,871,292	13,990,804
<b>TOTAL</b>	<b>32,934,006</b>	<b>213,823,002</b>	<b>35,955,754</b>	<b>210,464,054</b>
		74%		80%
<b>NET SHIPMENTS</b>	<b>50,364,607</b>	<b>288,593,905</b>	<b>48,691,090</b>	<b>261,699,078</b>
		100%		100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>	<b>144,330</b>	<b>2,596,075</b>	<b>415,689</b>	<b>2,531,918</b>

**EXPORT DELIVERIES BY DESTINATION**  
(Kernel Weight)

Crop Year 1997-98 08/01/97 through 11/30/97				Crop Year 1996-97 08/01/96 through 11/30/96					
Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
<b>North America</b>									
Canada	7,777,424	172,663	3.72%	Canada	5,918,449	138,127	2.88%		
Mexico	2,439,633	0	1.14%	Mexico	1,312,450	88	0.62%		
Total	<u>10,217,057</u>	<u>172,663</u>		Total	<u>7,230,899</u>	<u>138,215</u>			
<b>Central America</b>									
Others	21,472	15,750	0.02%	Others	13,341	0	0.01%		
Total	<u>21,472</u>	<u>15,750</u>		Total	<u>13,341</u>	<u>0</u>			
<b>Caribbean</b>									
Dominican Republic	***	0	0.00%	Dominican Republic	16,000	0	0.01%		
Others	26,466	0	0.01%	Others	6,533	0	0.00%		
Total	<u>26,466</u>	<u>0</u>		Total	<u>22,533</u>	<u>0</u>			
<b>South America</b>									
Argentina	1,451,793	153,238	0.75%	Argentina	427,741	132,243	0.27%		
Brazil	465,192	212,351	0.32%	Brazil	257,329	265,361	0.25%		
Venezuela	287,341	0	0.13%	Venezuela	162,771	0	0.08%		
Others	204,559	0	0.10%	Others	88,285	0	0.04%		
Total	<u>2,408,885</u>	<u>365,589</u>		Total	<u>936,126</u>	<u>397,604</u>			
<b>Western Europe</b>									
Austria	976,233	0	0.46%	Austria	1,017,000	0	0.48%		
Belgium	4,349,400	0	2.03%	Belgium	4,430,849	0	2.11%		
Denmark	3,887,347	0	1.82%	Denmark	3,475,057	0	1.65%		
Finland	582,732	0	0.27%	Finland	471,582	0	0.22%		
France	12,998,741	190,943	6.17%	France	16,035,340	207,114	7.72%		
Germany	45,829,058	73,800	21.47%	Germany	54,499,236	117,070	25.95%		
Greece	2,121,850	0	0.99%	Greece	2,046,750	8,142	0.98%		
Italy	6,219,050	143,393	2.98%	Italy	7,902,166	457,282	3.97%		
Malta & Gozo	***	0	0.00%	Malta & Gozo	53,723	0	0.03%		
Netherlands	11,432,478	0	5.35%	Netherlands	11,885,999	0	5.65%		
Norway	2,696,224	0	1.26%	Norway	2,616,534	0	1.24%		
Portugal	367,050	0	0.17%	Portugal	310,500	7,630	0.15%		
Spain	16,867,796	43,000	7.91%	Spain	20,499,863	0	9.74%		
Sweden	5,199,192	0	2.43%	Sweden	4,311,360	0	2.05%		
Switzerland	2,557,683	0	1.20%	Switzerland	2,526,324	0	1.20%		
United Kingdom	10,385,708	6,864	4.86%	United Kingdom	12,040,029	40,658	5.74%		
Others	122,925	0	0.06%	Others	0	0	0.00%		
Total	<u>126,593,467</u>	<u>458,000</u>		Total	<u>144,122,312</u>	<u>837,896</u>			
<b>Eastern Europe</b>									
Russia	1,034,770	0	0.48%	Russia	***	0	0.00%		
Czech Republic	719,750	0	0.34%	Czech Republic	515,800	0	0.25%		
Latvia	118,462	0	0.06%	Latvia	***	0	0.00%		
Others	151,000	0	0.07%	Others	468,873	0	0.22%		
Total	<u>2,023,982</u>	<u>0</u>		Total	<u>984,673</u>	<u>0</u>			
<b>Middle East</b>									
Bahrain	***	0	0.00%	Bahrain	***	0	0.00%		
Cyprus	48,362	0	0.02%	Cyprus	***	0	0.00%		
Israel	1,803,100	266,921	0.97%	Israel	1,952,725	253,115	1.05%		
Jordan	805,500	188,650	0.46%	Jordan	145,500	31,500	0.08%		
Kuwait	842,375	0	0.39%	Kuwait	446,900	31,500	0.23%		
Lebanon	2,189,100	285,244	1.16%	Lebanon	1,658,000	125,250	0.85%		
Qatar	109,000	0	0.05%	Qatar	0	0	0.00%		
Saudi Arabia	3,543,975	15,750	1.66%	Saudi Arabia	2,677,420	15,750	1.28%		
Syria	***	0	0.00%	Syria	***	0	0.00%		
Turkey	84,002	0	0.04%	Turkey	***	0	0.00%		
United Arab Emirates	5,867,320	284,801	2.88%	United Arab Emirates	4,089,649	100,697	1.99%		
Others	499,755	0	0.23%	Others	268,696	0	0.13%		
Total	<u>15,792,489</u>	<u>1,041,366</u>		Total	<u>11,238,890</u>	<u>557,812</u>			
<b>Asia</b>									
China/Hong Kong	4,348,087	211,125	2.13%	China/Hong Kong	3,418,263	47,250	1.65%		
India	873,569	19,264,729	9.42%	India	148,526	11,686,641	5.62%		
Indonesia	***	0	0.00%	Indonesia	***	0	0.00%		
Japan	16,934,929	196,168	8.01%	Japan	17,168,278	438	8.16%		
Malaysia	945,935	0	0.44%	Malaysia	554,200	0	0.26%		
Philippines	226,325	127,242	0.17%	Philippines	178,875	82,461	0.12%		
Singapore	841,125	0	0.39%	Singapore	644,050	15,456	0.31%		
South Korea	2,841,450	0	1.33%	South Korea	2,664,050	0	1.27%		
Taiwan	1,876,446	0	0.88%	Taiwan	1,453,168	15,456	0.70%		
Thailand	***	0	0.00%	Thailand	***	0	0.00%		
Others	349,345	0	0.16%	Others	465,765	0	0.22%		
Total	<u>29,237,211</u>	<u>19,799,264</u>		Total	<u>26,695,175</u>	<u>11,847,702</u>			
<b>New Zealand</b>									
New Zealand	Total	<u>278,375</u>	<u>0</u>	0.13%	New Zealand	Total	<u>474,975</u>	<u>2,100</u>	0.23%
<b>Australia</b>									
Australia	Total	<u>3,193,507</u>	<u>0</u>	1.49%	Australia	Total	<u>3,408,347</u>	<u>12,600</u>	1.63%
<b>Africa</b>									
Canary Islands	111,250	0	0.05%	Canary Islands	231,250	0	0.11%		
Egypt	1,440,000	133,875	0.74%	Egypt	656,100	149,625	0.38%		
South Africa	457,334	0	0.21%	South Africa	344,893	0	0.16%		
Others	35,000	0	0.02%	Others	32,736	0	0.02%		
Total	<u>2,043,584</u>	<u>133,875</u>		Total	<u>1,264,979</u>	<u>149,625</u>			
<b>Others</b>									
Others	Total	<u>0</u>	<u>0</u>	0.00%	Others	Total	<u>81,000</u>	<u>47,250</u>	0.06%
<b>TOTAL DELIVERIES</b>	<u>191,836,495</u>	<u>21,986,507</u>	<u>100.00%</u>	<b>TOTAL DELIVERIES</b>	<u>196,473,250</u>	<u>13,990,804</u>	<u>100.00%</u>		

# Almond Board of California

## Almonds Received By Handlers

(Kernel Weight)

Report Period No. 4 - 8/1/97 through 11/30/97

	1997-98 Crop Year		1996-97 Crop Year	
	Total Pounds 8/1/97 - 11/30/97	% Total Receipts	Total Pounds 8/1/96 - 11/30/96	% Total Receipts
<b>MAJOR TONNAGE</b>				
Nonpareil	344,119,842	47.39%	217,349,258	43.11%
Carmel	144,433,492	19.89%	108,674,161	21.56%
Mission	34,511,891	4.75%	29,382,071	5.83%
Price	33,131,873	4.56%	30,237,332	6.00%
Butte	38,290,855	5.27%	22,062,148	4.38%
Neplus	12,203,061	1.68%	8,001,312	1.59%
<b>Subtotal Major Tonnage</b>	<b>606,691,014</b>	<b>83.56%</b>	<b>415,706,282</b>	<b>82.46%</b>
<b>LESSER TONNAGE</b>				
Aldrich	1,653,021	0.23%	281,283	0.06%
Ballico	14,967	0.00%	2,982	0.00%
Bonita	13,920	0.00%	3,822	0.00%
California	16,547,396	2.28%	13,151,502	2.61%
Carrion	340,443	0.05%	205,468	0.04%
Chips Special	0	0.00%	7,878	0.00%
Cruz	7,486	0.00%	6,645	0.00%
Davey	4,407	0.00%	1,017	0.00%
Dotty One	67,987	0.01%	28,507	0.01%
Drake	141,822	0.02%	72,662	0.01%
Fritz	15,928,016	2.19%	10,220,011	2.03%
Harvey	1,760,622	0.24%	1,488,306	0.30%
Hashem	1,112,670	0.15%	1,032,045	0.20%
IXL	17,856	0.00%	4,811	0.00%
Jeffries	492,535	0.07%	309,158	0.06%
Jordanolo	422	0.00%	437	0.00%
Kapareil	4,550	0.00%	1,979	0.00%
LeGrand	1,534,441	0.21%	1,690,374	0.34%
Livingston	993,737	0.14%	481,236	0.10%
Marchini	58,832	0.01%	27,399	0.01%
Merced	6,102,322	0.84%	6,350,478	1.26%
Milo	0	0.00%	34,788	0.01%
Mixed & Unknown	14,945,582	2.06%	8,593,963	1.70%
Mono	1,140,756	0.16%	830,172	0.16%
Monterey	15,005,138	2.07%	10,968,775	2.18%
Morley	14,651	0.00%	37,117	0.01%
Norman	330,900	0.05%	227,491	0.05%
Padre	7,488,578	1.03%	4,179,444	0.83%
Pearl	20,998	0.00%	10,484	0.00%
Peerless	10,508,003	1.45%	10,158,035	2.01%
Queens	53	0.00%	0	0.00%
Ripon	4,632	0.00%	2,953	0.00%
Robeson	4,041	0.00%	3,106	0.00%
Rosetta	54,006	0.01%	18,691	0.00%
Ruby	6,207,353	0.85%	4,627,320	0.92%
Sauret	1,003,400	0.14%	1,032,766	0.20%
Savana	12,202	0.00%	28,583	0.01%
Seedling	18,044	0.00%	9,980	0.00%
Sonora	7,816,775	1.08%	5,194,625	1.03%
Thompson	5,612,833	0.77%	5,860,676	1.16%
Tioga	10,515	0.00%	17,266	0.00%
Tokyo	313,885	0.04%	217,082	0.04%
Vesta	0	0.00%	12,204	0.00%
White King	0	0.00%	2,580	0.00%
Wood Colony	2,053,111	0.28%	940,543	0.19%
Yosemite	18,345	0.00%	78,114	0.02%
<b>Subtotal Lesser Tonnage</b>	<b>119,381,253</b>	<b>16.44%</b>	<b>88,454,758</b>	<b>17.54%</b>
<b>GRAND TOTAL RECEIPTS</b>	<b>726,072,267</b>	<b>100.00%</b>	<b>504,161,040</b>	<b>100.00%</b>

This report is subject to further verification of handler's receipts.