



Almond Industry Position Report

April 1999

1998-99 Crop Year

Salable	Forecast	1998-99	1997-98	% Change
	mil lbs.	8/1 - 4/30 Kernel Wt.	8/1 - 4/30 Kernel Wt.	
1. Carryin August 1, 1998	172.0	171,975,850 *	48,287,428	256.15%
2. Crop Receipts To Date	540.0	516,344,397	752,270,686	-31.36%
3. [4% Loss & Exempt]	21.6	20,653,776	30,090,827	
4. New Crop Marketable (2-3)	518.4	495,690,621	722,179,859	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	690.4	667,666,471	770,467,287	-13.34%
Shipments by Handlers				
7. Domestic	170.0	128,509,348	121,526,676	5.75%
8. Export	420.0	318,816,414	360,823,248	-11.64%
9. Total	590.0	447,325,762	482,349,927	
10. Estimated Salable Carryout	100.4	n/a	n/a	
11. Computed Inventory (6-9)	n/a	220,340,709	288,117,363	-23.52%
Commitments (sold, not delivered)**				
12. Domestic		52,481,087	61,865,721	
13. Export		68,855,558	82,845,346	
14. Total		121,336,645	144,711,067	
15. Uncommitted Inventory (11 - 14)		99,004,064	143,406,296	

* Subject to verification through handler audits.

** 62% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 68% of last year's crop.

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		1998-99 Crop Year		1997-98 Crop Year		
		4/1 - 4/30	8/1 - 4/30	4/1 - 4/30	8/1 - 4/30	
DOMESTIC	Shelled	11,938,434	116,206,065	10,331,881	121,705,620	
	Manufactured	4,322,432	44,015,418	3,984,363	38,525,500	
	Products	147,045	1,398,312	129,310	1,218,492	
	Inshell	31,632	3,399,325	3,658	3,507,726	
	[Interhandler Transfers]	(2,099,099)	(18,472,454)	(3,103,196)	(18,810,710)	
	[Industry Purchases]	(3,201,345)	(18,037,318)	(1,566,779)	(24,619,952)	
	TOTAL	11,139,099	128,509,348	9,779,237	121,526,676	25%
EXPORT	Shelled	21,698,137	228,136,324	19,070,725	262,142,716	
	Manufactured	6,465,540	72,982,645	6,635,032	70,550,782	
	Inshell	1,737,768	17,697,445	734,436	28,129,750	
	TOTAL	29,901,445	318,816,414	26,440,193	360,823,248	75%
NET SHIPMENTS		41,040,544	447,325,762	36,219,430	482,349,924	100%
EXEMPT/INEDIBLE SHIPMENTS		585,555	4,215,089	334,890	4,621,582	

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

		Crop Year 1998-99				Crop Year 1997-98				
		08/01/98 through 4/30/99				08/01/97 through 4/30/98				
	Country	Shelled	Inshell	%		Country	Shelled	Inshell	%	
North America	Canada	12,099,435	317,568	3.89%		Canada	12,896,757	173,976	3.62%	
	Mexico	4,253,425	0	1.33%		Mexico	4,252,083	0	1.18%	
	Total	16,352,860	317,568			Total	17,148,840	173,976		
Central America	Costa Rica	***	0	0.00%		Costa Rica	75,058	0	0.02%	
	Others	36,046	0	0.01%		Others	13,528	15,942	0.01%	
	Total	36,046	0			Total	88,586	15,942		
Caribbean	Dominican Republic	***	0			Dominican Republic	***	0	0.00%	
	Others	40,426	0	0.01%		Others	41,624	10	0.01%	
	Total	40,426	0			Total	41,624	10		
South America	Argentina	715,138	181,816	0.28%		Argentina	2,279,557	143,488	0.67%	
	Brazil	684,106	162,079	0.27%		Brazil	731,711	183,751	0.25%	
	Chile	320,000	0	0.10%		Chile	563,119	5	0.16%	
	Colombia	***	0	0.00%		Colombia	122,750	0	0.03%	
	Venezuela	596,010	0	0.19%		Venezuela	495,545	0	0.14%	
	Others	173,705	0	0.05%		Others	103,444	5	0.03%	
	Total	2,488,959	343,895			Total	4,296,126	327,249		
Western Europe	Austria	822,433	0	0.26%		Austria	1,173,483	0	0.33%	
	Belgium	6,796,073	0	2.13%		Belgium	6,836,309	0	1.89%	
	Denmark	4,854,152	5,390	1.52%		Denmark	6,642,598	0	1.84%	
	Finland	781,815	0	0.25%		Finland	964,074	0	0.27%	
	France	17,270,716	97,121	5.45%		France	21,924,450	132,443	6.11%	
	Germany	72,169,907	0	22.64%		Germany	79,141,892	73,800	21.95%	
	Greece	4,091,575	0	1.28%		Greece	4,048,256	0	1.12%	
	Ireland	***	0	0.00%		Ireland	112,675	0	0.03%	
	Italy	10,507,615	60,862	3.31%		Italy	11,501,700	114,143	3.22%	
	Malta & Gozo	***	0	0.00%		Malta & Gozo	***	0	0.00%	
	Netherlands	17,347,242	0	5.44%		Netherlands	18,431,638	0	5.11%	
	Norway	2,840,375	0	0.89%		Norway	3,039,324	0	0.84%	
	Portugal	1,279,500	0	0.40%		Portugal	611,250	0	0.17%	
	Spain	39,794,902	0	12.48%		Spain	31,145,983	43,000	8.64%	
	Sweden	5,962,784	0	1.87%		Sweden	7,400,733	0	2.05%	
	Switzerland	5,772,754	0	1.81%		Switzerland	5,459,868	0	1.51%	
	United Kingdom	17,645,422	15,400	5.54%		United Kingdom	19,351,388	6,864	5.37%	
	Others	126,051	0	0.04%		Others	71,150	0	0.02%	
	Total	208,063,316	178,773			Total	217,856,771	370,250		
Eastern Europe	Russia	302,528	0	0.09%		Russia	2,415,283	0	0.67%	
	Bulgaria	180,000	0	0.06%		Bulgaria	0	0	0.00%	
	Czech Republic	1,153,550	0	0.36%		Czech Republic	1,273,675	0	0.35%	
	Estonia	0	0	0.00%		Estonia	910,000	0	0.25%	
	Latvia	***	0	0.00%		Latvia	153,462	0	0.04%	
	Poland	***	0	0.00%		Poland	195,000	0	0.05%	
	Others	489,400	0	0.15%		Others	152,478	0	0.04%	
	Total	2,125,478	0			Total	5,099,898	0		
Middle East	Bahrain	***	***	0.00%		Bahrain	***	***	0.00%	
	Cyprus	***	***	0.00%		Cyprus	48,362	0	0.01%	
	Israel	3,518,998	0	1.10%		Israel	3,575,350	539,813	1.14%	
	Jordan	685,350	160,774	0.27%		Jordan	964,725	334,810	0.36%	
	Kuwait	1,074,000	0	0.34%		Kuwait	1,217,625	0	0.34%	
	Lebanon	2,122,040	97,092	0.70%		Lebanon	2,784,100	330,044	0.86%	
	Qatar	159,200	0	0.05%		Qatar	140,502	0	0.04%	
	Saudi Arabia	3,634,750	31,500	1.15%		Saudi Arabia	5,089,964	15,750	1.42%	
	Turkey	458,500	0	0.14%		Turkey	84,002	0	0.02%	
	United Arab Emirates	8,804,241	138,208	2.80%		United Arab Emirates	9,069,652	299,151	2.60%	
	Others	231,500	15,750	0.08%		Others	537,903	1,400	0.15%	
	Total	20,688,579	443,324			Total	23,512,185	1,520,968		
Asia	China	5,972,763	98,565	1.90%		China	7,242,552	321,375	2.10%	
	India	1,681,590	15,744,352	5.47%		India	997,019	24,872,144	7.17%	
	Indonesia	***	0	0.00%		Indonesia	***	***	0.00%	
	Japan	27,124,582	30,398	8.52%		Japan	36,136,383	196,256	10.07%	
	Malaysia	977,482	0	0.31%		Malaysia	1,100,260	0	0.30%	
	Philippines	620,850	236,145	0.27%		Philippines	583,075	180,117	0.21%	
	Singapore	883,050	0	0.28%		Singapore	1,026,473	0	0.28%	
	South Korea	5,518,320	22,400	1.74%		South Korea	5,295,250	0	1.47%	
	Taiwan	2,924,904	0	0.92%		Taiwan	3,608,860	0	1.00%	
	Thailand	219,800	0	0.07%		Thailand	228,325	0	0.06%	
	Others	387,053	0	0.12%		Others	391,170	88	0.11%	
	Total	46,310,394	16,131,860			Total	56,609,367	25,569,980		
New Zealand	New Zealand	Total	499,103	0	0.16%	New Zealand	Total	586,800	0	0.16%
Australia	Australia	Total	1,871,960	0	0.59%	Australia	Total	4,485,167	0	1.24%
Africa	Canary Islands	325,500	0	0.10%		Canary Islands	155,250	0	0.04%	
	Egypt	1,420,500	282,025	0.53%		Egypt	1,949,955	151,375	0.58%	
	Mauritius	72,550	0	0.02%		Mauritius	0	0	0.00%	
	South Africa	791,284	0	0.25%		South Africa	776,857	0	0.22%	
	Others	32,014	0	0.01%		Others	86,072	0	0.02%	
	Total	2,641,848	282,025			Total	2,968,134	151,375		
TOTAL DELIVERIES		301,118,969	17,697,445	100.00%		TOTAL DELIVERIES	332,693,498	28,129,750	100.00%	

Almond Board of California
Almonds Received By Handlers
(Kernel Weight)
Report Period No. 7 - 8/1/98 through 4/30/99

	1998-99 Crop Year	
	Total Pounds 8/1/98 - 4/30/99	% Total Receipts
MAJOR TONNAGE		
Nonpareil	210,784,021	40.82%
Carmel	98,042,814	18.99%
Mission	31,310,070	6.06%
Price	22,648,705	4.39%
Butte	44,004,172	8.52%
Nepus	<u>3,889,585</u>	<u>0.75%</u>
Subtotal Major Tonnage	<u>410,679,367</u>	<u>79.54%</u>
LESSER TONNAGE		
Aldrich	1,504,712	0.29%
Ballico	0	0.00%
Bonita	2,176	0.00%
California	13,163,192	2.55%
Carrion	291,005	0.06%
Cruz	5,447	0.00%
Davey	874	0.00%
Dotty One	11,169	0.00%
Drake	66,907	0.01%
Fritz	14,369,276	2.78%
Harvey	1,004,607	0.19%
Hashem	825,253	0.16%
IXL	163	0.00%
Jeffries	291,566	0.06%
Jordanolo	0	0.00%
Kapareil	2,697	0.00%
LeGrand	1,133,547	0.22%
Livingston	963,594	0.19%
Marchini	48,763	0.01%
Merced	2,510,525	0.49%
Mixed & Unknown	15,172,819	2.94%
Mono	722,126	0.14%
Monterey	15,940,636	3.09%
Morley	87,511	0.02%
N43	213,702	0.04%
Norman	237,729	0.05%
Padre	10,340,889	2.00%
Pearl	18,780	0.00%
Peerless	8,066,123	1.56%
Queens	0	0.00%
Ripon	2,332	0.00%
Robeson	845	0.00%
Rosetta	20,446	0.00%
Ruby	4,425,292	0.86%
Sauret	671,910	0.13%
Savana	126,162	0.02%
Seedling	9,274	0.00%
Sonora	7,590,188	1.47%
Thompson	3,318,059	0.64%
Tioga	41,133	0.01%
Tokyo	266,762	0.05%
Valenta	0	0.00%
Wood Colony	2,171,654	0.42%
Yosemite	<u>25,185</u>	<u>0.00%</u>
Subtotal Lesser Tonnage	<u>105,665,030</u>	<u>20.46%</u>
GRAND TOTAL RECEIPTS	<u>516,344,397</u>	<u>100.00%</u>

This report is subject to further verification of handler's receipts.

ALMOND BOARD OF CALIFORNIA
Quality Control Report
Industry Summary
August 1, 1998 - April 30, 1999

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Rejects
	Total Receipts	Total Receipts	Total Inedibles	
Nonpareil	210,784,021	208,073,035	8,827,235	4.24%
Carmel	98,042,814	98,075,601	1,899,177	1.94%
Mission	31,310,070	31,776,631	329,458	1.04%
Price	22,648,705	22,792,080	477,036	2.09%
Butte	44,004,172	43,457,303	465,697	1.07%
Neplus	3,889,585	3,977,037	143,169	3.60%
Peerless	8,066,123	7,994,530	48,897	0.61%
Aldrich	1,504,712	1,475,675	25,870	1.75%
Bonita	2,176	2,176	101	4.64%
California	13,163,192	12,364,520	327,143	2.65%
Carrion	291,005	229,465	4,798	2.09%
Cruz	5,447	5,447	346	6.35%
Davey	874	874	19	2.17%
Dotty One	11,169	11,169	398	3.56%
Drake	66,907	66,934	2,462	3.68%
Fritz	14,369,276	14,156,145	365,570	2.58%
Harvey	1,004,607	998,667	23,479	2.35%
Hashem	825,253	826,901	18,534	2.24%
IXL	163	163	33	20.25%
Jeffries	291,566	267,147	6,947	2.60%
Kapareil	2,697	2,697	25	0.93%
Le Grand	1,133,547	1,185,648	76,139	6.42%
Livingston	963,594	983,604	43,257	4.40%
Marchini	48,763	48,763	227	0.47%
Merced	2,510,525	2,540,598	189,258	7.45%
Mixed & Unknown	15,172,819	16,077,559	586,087	3.65%
Mono	722,126	437,919	11,703	2.67%
Monterey	15,940,636	16,206,332	347,530	2.14%
Morley	87,511	87,511	467	0.53%
N43	213,702	0	0	0.00%
Norman	237,729	241,657	9,022	3.73%
Padre	10,340,889	10,582,003	73,993	0.70%
Pearl	18,780	18,350	383	2.09%
Ripon	2,332	2,332	15	0.64%
Robeson	845	845	52	6.15%
Rosetta	20,446	21,200	435	2.05%
Ruby	4,425,292	4,412,051	52,194	1.18%
Sauret	671,910	691,614	37,394	5.41%
Savana	126,162	126,162	1,160	0.92%
Seedling	9,274	9,274	153	1.65%
Sonora	7,590,188	7,654,944	275,716	3.60%
Thompson	3,318,059	3,734,455	152,451	4.08%
Tioga	41,133	19,338	266	1.38%
Tokyo	266,762	290,349	6,937	2.39%
Wood Colony	2,171,654	2,241,785	21,792	0.97%
Yosemite	25,185	25,185	2,580	10.24%
TOTALS:	516,344,397	514,193,675	14,855,605	2.89%

May 7, 1999

This report is subject to further reconciliation of USDA incoming certificates.