



## Almond Industry Position Report

January 2002

### 2001-2002 Crop Year

	Forecast mil lbs.	2001-2002 8/1 - 1/31 Kernel Wt.	2000-2001 8/1 - 1/31 Kernel Wt.	% Change
Salable				
1. Carryin August 1, 2001	107.3	107,265,860 *	174,655,589	-38.58%
2. Crop Receipts To Date	850.0	821,953,780	695,796,989	18.13%
3. [4% Loss & Exempt]	34.0	(32,878,151)	(27,831,880)	
4. New Crop Marketable (2-3)	816.0	789,075,629	667,965,109	
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	923.3	896,341,489	842,620,698	6.38%
Shipments by Handlers				
7. Domestic	220.0	127,509,991	117,562,314	8.46%
8. Export	550.0	370,475,040	321,413,560	15.26%
9. Total	770.0	497,985,031	438,975,874	
10. Forecasted Carryout	153.3			
11. Computed Inventory (6-9)		398,356,458	403,644,824	-1.31%
Commitments (sold, not delivered)**				
12. Domestic		84,680,575	81,357,464	4.08%
13. Export		78,210,331	67,313,825	16.19%
14. Total		162,890,906	148,671,289	
15. Uncommitted Inventory ( 11 - 14 )		235,465,552	254,973,535	-7.65%

\* Subject to verification through handler audits.

\*\* 76% of handlers reported commitments on their Form 25. Those handlers reporting committed inventory handled 88% of last year's crop.

### MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2001-2002 Crop Year		2000-2001 Crop Year		
		1/1 - 1/31	8/1 - 1/31	1/1 - 1/31	8/1 - 1/31	
<u>DOMESTIC</u>	Shelled	19,869,763	112,766,713	15,184,443	112,810,773	
	Manufactured	5,956,592	43,781,014	4,461,113	39,283,986	
	Products	164,779	1,009,439	190,230	1,900,147	
	Inshell	261,087	4,915,592	506,784	7,262,802	
	[Interhandler Transfers]	(3,724,623)	(14,539,618)	(1,616,599)	(16,026,778)	
	[Industry Purchases]	(1,775,244)	(20,423,149)	(5,013,138)	(27,668,616)	
	<u>TOTAL</u>	<u>20,752,354</u>	<u>127,509,991</u>	<u>13,712,833</u>	<u>117,562,314</u>	27%
<u>EXPORT</u>	Shelled	36,239,613	260,783,238	25,383,669	214,389,286	
	Manufactured	6,865,090	58,904,564	7,295,848	60,291,023	
	Inshell	4,883,111	50,787,238	3,012,535	46,733,251	
	<u>TOTAL</u>	<u>47,987,814</u>	<u>370,475,040</u>	<u>35,692,052</u>	<u>321,413,560</u>	73%
<u>NET SHIPMENTS</u>		<u>68,740,168</u>	<u>497,985,031</u>	<u>49,404,885</u>	<u>438,975,874</u>	100%
<u>EXEMPT/INEDIBLE SHIPMENTS</u>		<u>393,728</u>	<u>4,901,519</u>	<u>855,918</u>	<u>4,942,790</u>	

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

		Crop Year 2001-2002 08/01/01 through 1/31/02			Crop Year 2000-2001 08/01/00 through 1/31/01					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America	Canada	12,845,407	367,015	3.57%	Canada	11,975,216	399,114	3.85%		
	Mexico	4,967,412	3,133	1.34%	Mexico	5,173,996	15,750	1.61%		
	Total	17,812,819	370,148		Total	17,149,212	414,864			
Central America	Costa Rica	56,603	2,710	0.02%	Costa Rica	0	0	0.00%		
	Others	8,440	578	0.00%	Others	22,099	0	0.01%		
	Total	65,043	3,288		Total	22,099	0			
Caribbean	Barbados	0	0	0.00%	Barbados	0	0	0.00%		
	Bermuda	***	0	0.00%	Bermuda	***	0	0.00%		
	Dominican Republic	***	0	0.00%	Dominican Republic	***	0	0.00%		
	Jamaica	***	0	0.00%	Jamaica	***	0	0.00%		
	Trinidad	***	0	0.00%	Trinidad	***	0	0.00%		
	Puerto Rico	***	0	0.00%	Puerto Rico	***	0	0.00%		
	Virgin Islands	***	0	0.00%	Virgin Islands	***	0	0.00%		
	Others	40,641	0	0.01%	Others	271,573	0	0.08%		
	Total	40,641	0		Total	271,573	0			
South America	Argentina	58,520	108,850	0.05%	Argentina	538,750	120,383	0.21%		
	Brazil	155,138	143,008	0.08%	Brazil	357,110	133,812	0.15%		
	Chile	***	0	0.00%	Chile	761,000	0	0.24%		
	Colombia	***	0	0.00%	Colombia	***	0	0.00%		
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%		
	Venezuela	712,327	0	0.19%	Venezuela	688,903	15,750	0.22%		
	Others	409,754	0	0.11%	Others	65,114	3,850	0.02%		
	Total	1,335,739	251,858		Total	2,410,877	273,795			
Western Europe	Austria	268,638	0	0.07%	Austria	218,000	0	0.07%		
	Belgium	20,295,570	0	5.48%	Belgium	10,486,649	0	3.26%		
	Denmark	5,661,912	0	1.53%	Denmark	4,916,742	0	1.53%		
	Finland	664,575	0	0.18%	Finland	518,350	0	0.16%		
	France	15,638,500	34,499	4.23%	France	16,650,182	19,950	5.19%		
	Germany	57,187,545	80,189	15.46%	Germany	57,471,756	286,870	17.97%		
	Greece	3,915,750	222,040	1.12%	Greece	3,533,150	63,000	1.12%		
	Ireland	68,000	27,900	0.03%	Ireland	191,700	0	0.06%		
	Italy	13,588,525	273,037	3.74%	Italy	10,702,150	28,000	3.34%		
	Netherlands	17,315,043	88,000	4.70%	Netherlands	14,129,418	0	4.40%		
	Norway	2,364,699	7,350	0.64%	Norway	2,193,990	0	0.68%		
	Portugal	1,028,400	0	0.28%	Portugal	717,000	0	0.22%		
	Spain	52,095,665	0	14.06%	Spain	32,267,250	0	10.04%		
	Sweden	3,813,525	0	1.03%	Sweden	3,566,246	0	1.11%		
	Switzerland	2,924,201	0	0.79%	Switzerland	3,587,599	82,385	1.14%		
	United Kingdom	10,830,992	0	2.92%	United Kingdom	12,299,730	44,201	3.84%		
	Others	114,250	0	0.03%	Others	43,850	0	0.01%		
	Total	207,775,790	733,015		Total	173,493,762	524,406			
Eastern Europe	Bulgaria	216,000	0	0.06%	Bulgaria	***	0	0.00%		
	Croatia	124,000	0	0.03%	Croatia	***	0	0.00%		
	Czech Republic	1,454,377	0	0.39%	Czech Republic	1,832,550	0	0.57%		
	Estonia	***	0	0.00%	Estonia	0	0	0.00%		
	Hungary	176,000	0	0.05%	Hungary	0	0	0.00%		
	Latvia	670,000	0	0.18%	Latvia	82,500	0	0.03%		
	Lithuania	***	0	0.00%	Lithuania	0	0	0.00%		
	Macedonia	***	0	0.00%	Macedonia	0	0	0.00%		
	Poland	461,500	0	0.12%	Poland	347,725	0	0.11%		
	Russia	5,413,950	0	1.46%	Russia	1,234,475	0	0.38%		
	Others	249,000	0	0.07%	Others	96,200	0	0.03%		
Total	8,764,827	0		Total	3,593,450	0				
Middle East	Bahrain	167,525	1,750	0.05%	Bahrain	***	***	0.00%		
	Israel	3,484,550	546,649	1.09%	Israel	2,885,325	319,255	1.00%		
	Jordan	1,391,725	194,706	0.43%	Jordan	1,674,000	173,655	0.57%		
	Kuwait	745,825	1,800	0.20%	Kuwait	708,925	0	0.22%		
	Lebanon	1,530,700	8,750	0.42%	Lebanon	1,834,950	32,300	0.58%		
	Qatar	146,500	0	0.04%	Qatar	***	0	0.00%		
	Saudi Arabia	4,858,650	94,669	1.34%	Saudi Arabia	3,867,200	247,153	1.28%		
	Turkey	331,500	680,877	0.27%	Turkey	739,500	0	0.23%		
	United Arab Emirates	13,232,550	534,965	3.72%	United Arab Emirates	13,441,578	574,615	4.36%		
	Others	0	16,200	0.00%	Others	210,250	0	0.07%		
Total	25,889,525	2,080,366		Total	25,361,728	1,346,978				
Asia	Bangladesh	***	0	0.00%	Bangladesh	***	0	0.00%		
	China	8,790,426	9,057,900	4.82%	China	9,608,081	11,496,317	6.57%		
	Fiji	***	0	0.00%	Fiji	***	0	0.00%		
	Guam	***	0	0.00%	Guam	0	0	0.00%		
	India	1,393,550	37,135,806	10.40%	India	3,937,569	30,056,012	10.58%		
	Indonesia	184,575	0	0.05%	Indonesia	343,050	0	0.11%		
	Japan	30,753,489	1,050	8.30%	Japan	24,001,950	315	7.47%		
	Malaysia	1,312,175	0	0.35%	Malaysia	942,800	0	0.29%		
	Nepal	219,000	0	0.06%	Nepal	194,800	0	0.06%		
	Pakistan	0	0	0.00%	Pakistan	***	0	0.00%		
	Philippines	188,450	0	0.05%	Philippines	46,250	0	0.01%		
	Singapore	1,072,400	36,000	0.30%	Singapore	1,049,250	12,600	0.33%		
	South Korea	6,334,725	0	1.71%	South Korea	5,582,975	0	1.74%		
	Taiwan	2,779,785	1,238,051	1.08%	Taiwan	2,674,414	2,079,888	1.48%		
	Thailand	625,680	0	0.17%	Thailand	539,400	0	0.17%		
	Vietnam	***	0	0.00%	Vietnam	44,000	321,921	0.11%		
	Others	83,866	0	0.02%	Others	116,916	0	0.04%		
Total	53,738,121	47,468,807		Total	49,081,455	43,967,053				
New Zealand	New Zealand	Total	606,000	0	0.16%	New Zealand	Total	515,275	0	0.16%
Australia	Australia	Total	722,775	0	0.20%	Australia	Total	791,350	7,525	0.25%
Africa	Canary Islands	190,925	0	0.05%	Canary Islands	***	0	0.00%		
	Egypt	1,401,250	125,020	0.41%	Egypt	1,082,800	198,630	0.40%		
	Kenya	***	0	0.00%	Kenya	***	0	0.00%		
	Mauritius	0	0	0.00%	Mauritius	***	0	0.00%		
	Morocco	0	0	0.00%	Morocco	***	0	0.00%		
	South Africa	748,733	0	0.20%	South Africa	594,728	0	0.19%		
	Swaziland	***	0	0.00%	Swaziland	0	0	0.00%		
	Tunisia	299,000	0	0.08%	Tunisia	0	0	0.00%		
	Others	51,350	0	0.01%	Others	312,000	0	0.10%		
	Total	2,691,258	125,020		Total	1,989,528	198,630			
<b>TOTAL DELIVERIES</b>		<b>319,442,538</b>	<b>51,032,502</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>274,680,309</b>	<b>46,733,251</b>	<b>100.00%</b>		

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)

**Almond Board of California**  
**Quality Control Report**  
**Industry Summary**  
**August 1, 2001 - January 31, 2002**

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total	% Rejects
	Total Receipts	Total Receipts	Total Inedibles	Receipts	
Aldrich	8,133,154	8,098,807	120,164	0.99%	1.48%
Avalon	37,130	37,130	909	0.00%	2.45%
Ballico	1,526	1,526	28	0.00%	1.83%
Bonita	8,952	8,925	72	0.00%	0.81%
Butte	93,732,716	91,986,454	1,151,919	11.40%	1.25%
California	15,814,417	15,267,174	286,133	1.92%	1.87%
Carmel	146,773,828	145,717,652	1,964,506	17.86%	1.35%
Carrion	311,736	311,748	10,542	0.04%	3.38%
Chips Special	27,984	27,984	997	0.00%	3.56%
Cruz	8,314	8,314	660	0.00%	7.94%
Davey	1,453	1,453	10	0.00%	0.69%
Dotty One	36,417	36,417	1,274	0.00%	3.50%
Drake	82,137	79,500	2,626	0.01%	3.30%
Fritz	29,126,410	28,651,660	863,576	3.54%	3.01%
Harvey	711,394	712,104	64,457	0.09%	9.05%
Hashem	467,201	1,363,564	104,526	0.06%	7.67%
IXL	512	512	37	0.00%	7.23%
Jeffries	309,188	309,286	7,545	0.04%	2.44%
Kapareil	64,694	29,247	293	0.01%	1.00%
Le Grand	497,599	495,282	24,600	0.06%	4.97%
Livingston	2,699,266	2,692,978	53,111	0.33%	1.97%
Marchini	64,778	64,778	1,762	0.01%	2.72%
Merced	1,285,812	1,249,036	70,260	0.16%	5.63%
Milo	-	40,906	36	0.00%	0.09%
Mission	36,704,754	36,056,455	229,993	4.47%	0.64%
Mixed & Unknown	20,651,504	21,624,778	551,683	2.51%	2.55%
Mono	955,335	933,209	19,935	0.12%	2.14%
Monterey	40,841,189	40,659,948	1,097,048	4.97%	2.70%
Morley	381,443	381,443	1,870	0.05%	0.49%
N43	154,518	154,518	698	0.02%	0.45%
Neplus	6,832,410	6,710,138	307,976	0.83%	4.59%
Nonpareil	311,432,361	308,215,635	7,672,913	37.89%	2.49%
Norman	163,834	150,363	4,373	0.02%	2.91%
Padre	32,067,280	31,606,002	219,071	3.90%	0.69%
Peerless	8,866,421	8,734,006	69,558	1.08%	0.80%
Price	31,236,707	30,882,671	595,311	3.80%	1.93%
Ripon	2,448	2,448	49	0.00%	2.00%
Robeson	-	-	-	0.00%	0.00%
Rosetta	60,822	57,522	535	0.01%	0.93%
Royal Kern	2,298	2,298	26	0.00%	1.13%
Ruby	5,412,091	5,399,759	66,580	0.66%	1.23%
Sauret	778,690	768,548	37,201	0.09%	4.84%
Savana	165,855	165,855	1,003	0.02%	0.60%
Seedling	-	-	-	0.00%	0.00%
Sonora	16,105,011	16,277,995	643,716	1.96%	3.95%
Texas	12,256	12,256	83	0.00%	0.68%
Theresa	-	-	-	0.00%	0.00%
Thompson	2,438,227	2,451,404	76,839	0.30%	3.13%
Tioga	14,031	14,031	519	0.00%	3.70%
Titan	-	-	-	0.00%	0.00%
Tokyo	304,428	321,719	4,034	0.04%	1.25%
Wood Colony	6,160,855	6,111,394	109,373	0.75%	1.79%
Yosemite	12,394	12,646	380	0.00%	3.00%

**GRAND TOTAL RECEIPTS                      821,953,780                      814,899,478                      16,440,810                      100.00%                      2.02%**

This report is subject to further verification of handler's receipts and further reconciliation of USDA incoming certificates.