



Almond Industry Position Report

May 2003

2002-2003 Crop Year

Salable	Forecast Million Lbs.	2002-2003	2001-2002	% Change
		8/1 - 05/31 Kernel Wt.	8/1 - 05/31 Kernel Wt.	
1. Carryin August 1, 2002	80.9	80,922,480 *	107,265,860	-24.56%
2. Crop Receipts to Date	980.0	1,083,092,789	822,971,718	31.61%
3. [4% Loss Exempt]	<u>39.2</u>	(43,323,712)	(32,918,869)	
4. New Crop Marketable (2-3)	940.8	1,039,769,077	790,052,849	31.61%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	<u>1021.7</u>	<u>1,120,691,557</u>	<u>897,318,709</u>	24.89%

Shipments by Handlers

7. Domestic	245.0	258,659,833	208,002,024	24.35%
8. Export	<u>620.0</u>	<u>590,348,595</u>	<u>517,178,611</u>	14.15%
9. Total Shipments	865.0	<u>849,008,428</u>	<u>725,180,635</u>	17.08%
10. Forecasted Carryout	<u>156.7</u>			
11. Computed Inventory (6-9)		<u>271,683,129</u>	<u>172,138,074</u>	57.83%

Commitments (sold, not delivered)**

12. Domestic		53,052,719	60,309,816	-12.03%
13. Export		<u>84,449,276</u>	<u>46,305,829</u>	82.37%
14. Total Committed Shipments		<u>137,501,995</u>	<u>106,615,645</u>	
15. Uncommitted Inventory (11-14)		<u>134,181,134</u>	<u>65,522,429</u>	104.79%

* Subject to verification through handler audits

**66% of handlers reported commitments, representing 87% of 02/03 Crop

MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS

		2002-2003 Crop Year		2001-2002 Crop Year			
		5/1 - 5/31	8/1 - 5/31	5/1 - 5/31	8/1 - 5/31		
DOMESTIC	Shelled	20,607,103	233,155,546	19,360,776	189,387,820		
	Manufactured	7,276,861	68,242,270	7,295,051	70,959,812		
	Products	217,890	2,053,189	228,133	1,886,945		
	Inshell	-48,783	4,251,304	42,693	5,191,450		
	(Interhandler Transfers)	(1,733,684)	(26,259,633)	(3,068,167)	(25,691,732)		
	(Industry Purchases)	(<u>1,272,462</u>)	(<u>22,782,843</u>)	(<u>3,228,725</u>)	(<u>33,732,271</u>)		
	TOTAL:	<u>25,046,925</u>	<u>258,659,833</u>	<u>20,629,761</u>	<u>208,002,024</u>	30%	29%
EXPORT	Shelled	34,989,061	441,649,885	26,466,769	371,906,842		
	Manufactured	7,187,337	81,276,634	6,317,089	85,247,089		
	Inshell	<u>2,334,382</u>	<u>67,422,076</u>	<u>1,023,670</u>	<u>60,024,680</u>		
	TOTAL:	<u>44,510,780</u>	<u>590,348,595</u>	<u>33,807,528</u>	<u>517,178,611</u>	70%	71%
NET SHIPMENTS		<u>69,557,705</u>	<u>849,008,428</u>	<u>54,437,289</u>	<u>725,180,635</u>	100%	100%
EXEMPT/INEDIBLE SHIPMENTS		<u>3,894</u>	<u>5,253,121</u>	<u>273,878</u>	<u>6,848,602</u>		

EXPORT DELIVERIES BY DESTINATION
(Kernel Weight)

World Regions	Crop Year 2002-2003 08/01/02 through 05/31/03				Crop Year 2001-2002 08/01/01 through 05/31/02					
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America 5.27%	Canada	23,317,710	258,118	3.99%	Canada	19,102,394	371,390	3.77%		
	Mexico	7,543,369	0	1.28%	Mexico	7,344,108	3,133	1.42%		
	Total	30,861,079	258,118		Total	26,446,502	374,523			
Central America 0.03%	Costa Rica	82,062	0	0.01%	Costa Rica	64,517	2,710	0.01%		
	Others	87,380	420	0.01%	Others	9,690	578	0.00%		
	Total	169,442	420		Total	74,207	3,288			
Caribbean 0.01%	Trinidad	***	0	0.00%	Trinidad	59,800	0	0.01%		
	Others	56,092	10,150	0.01%	Others	13,451	15,085	0.01%		
	Total	56,092	10,150		Total	73,251	15,085			
South America 0.38%	Argentina	84,928	15,400	0.02%	Argentina	73,040	108,850	0.04%		
	Brazil	420,175	50,726	0.08%	Brazil	202,338	143,008	0.07%		
	Chile	891,470	0	0.15%	Chile	***	0	0.00%		
	Colombia	134,370	0	0.02%	Colombia	***	0	0.00%		
	Ecuador	***	0	0.00%	Ecuador	***	0	0.00%		
	Peru	***	0	0.00%	Peru	0	0	0.00%		
	Uruguay	***	0	0.00%	Uruguay	0	0	0.00%		
	Venezuela	524,990	0	0.09%	Venezuela	735,577	0	0.14%		
	Others	131,120	0	0.02%	Others	722,154	0	0.14%		
	Total	2,187,053	66,126		Total	1,733,109	251,858			
Western Europe 54.91%	Austria	531,410	0	0.09%	Austria	268,638	0	0.05%		
	Belgium	20,997,115	0	3.56%	Belgium	26,212,487	0	5.07%		
	Denmark	7,776,121	0	1.32%	Denmark	8,168,577	0	1.58%		
	Finland	1,125,600	0	0.19%	Finland	1,196,075	0	0.23%		
	France	30,153,019	40,691	5.11%	France	24,108,704	34,499	4.67%		
	Germany	78,883,247	58,700	13.37%	Germany	78,295,829	36,189	15.15%		
	Greece	11,164,397	196,820	1.92%	Greece	5,859,950	222,040	1.18%		
	Italy	26,839,672	1,218,167	4.75%	Italy	17,885,475	374,513	3.53%		
	Malta & Gozo	48,619	0	0.01%	Malta & Gozo	***	0	0.00%		
	Netherlands	29,631,624	144	5.02%	Netherlands	24,416,217	0	4.72%		
	Norway	3,263,514	0	0.55%	Norway	2,612,922	7,350	0.51%		
	Portugal	719,000	0	0.12%	Portugal	1,116,400	0	0.22%		
	Spain	85,896,137	108,876	14.57%	Spain	73,338,381	0	14.18%		
	Sweden	4,370,654	0	0.74%	Sweden	5,059,004	0	0.98%		
	Switzerland	3,600,890	0	0.61%	Switzerland	3,891,001	0	0.75%		
	United Kingdom	17,498,422	34,185	2.97%	United Kingdom	16,380,888	27,900	3.17%		
	Others	0	0	0.00%	Others	186,250	0	0.04%		
	Total	322,499,441	1,657,583		Total	288,996,798	702,491			
Eastern Europe 3.13%	Bulgaria	1,230,350	187	0.21%	Bulgaria	252,000	0	0.05%		
	Croatia	***	***	0.00%	Croatia	204,000	0	0.04%		
	Czech Republic	4,194,725	0	0.71%	Czech Republic	1,917,227	0	0.37%		
	Estonia	***	0	0.00%	Estonia	264,000	0	0.05%		
	Hungary	132,014	0	0.02%	Hungary	176,000	0	0.03%		
	Latvia	2,225,000	0	0.38%	Latvia	884,500	0	0.17%		
	Lithuania	1,191,850	0	0.20%	Lithuania	168,000	0	0.03%		
	Macedonia	0	0	0.00%	Macedonia	***	0	0.00%		
	Poland	1,024,178	0	0.17%	Poland	805,500	0	0.16%		
	Romania	***	0	0.00%	Romania	0	0	0.00%		
	Russia	8,055,500	58,892	1.37%	Russia	6,765,550	0	1.31%		
	Slovakia	***	0	0.00%	Slovakia	0	0	0.00%		
	Ukraine	***	0	0.00%	Ukraine	0	0	0.00%		
	Yugoslavia	***	0	0.00%	Yugoslavia	0	0	0.00%		
	Others	391,000	0	0.07%	Others	59,000	0	0.01%		
	Total	18,444,617	59,079		Total	11,495,777	0			
Middle East 8.13%	Afghanistan	0	***	0.00%	Afghanistan	0	0	0.00%		
	Armenia	***	0	0.00%	Armenia	***	0	0.00%		
	Bahrain	***	0	0.00%	Bahrain	240,375	1,750	0.05%		
	Cyprus	470,544	17,633	0.08%	Cyprus	66,100	16,200	0.02%		
	Israel	5,527,383	673,999	1.05%	Israel	5,017,150	579,049	1.08%		
	Jordan	1,664,900	506,471	0.37%	Jordan	1,681,175	291,194	0.38%		
	Kuwait	1,190,613	51,409	0.21%	Kuwait	1,081,825	18,000	0.21%		
	Lebanon	1,711,875	35,733	0.30%	Lebanon	2,068,250	21,350	0.40%		
	Qatar	***	0	0.00%	Qatar	146,500	0	0.03%		
	Saudi Arabia	5,850,325	298,549	1.04%	Saudi Arabia	7,055,900	94,669	1.38%		
	Turkey	1,368,050	1,180,529	0.43%	Turkey	1,363,500	680,877	0.40%		
	United Arab Emirates	24,458,900	2,548,685	4.57%	United Arab Emirates	20,281,478	599,765	4.04%		
	Others	363,925	50,234	0.07%	Others	62,000	0	0.01%		
	Total	42,606,515	5,363,242		Total	39,064,253	2,302,854			
Asia 25.83%	Bangladesh	***	0	0.00%	Bangladesh	***	0	0.00%		
	China	14,006,963	12,815,431	4.54%	China	10,629,854	9,919,696	3.97%		
	Fiji	***	0	0.00%	Fiji	***	0	0.00%		
	Guam	***	0	0.00%	Guam	***	0	0.00%		
	India	1,550,093	46,703,003	8.17%	India	2,086,900	44,883,969	9.08%		
	Indonesia	498,455	0	0.08%	Indonesia	328,225	0	0.06%		
	Japan	56,405,261	63,014	9.57%	Japan	51,702,022	1,068	10.00%		
	Malaysia	2,221,200	0	0.38%	Malaysia	1,738,300	0	0.34%		
	Nepal	***	0	0.00%	Nepal	219,000	0	0.04%		
	Pakistan	0	***	0.00%	Pakistan	0	0	0.00%		
	Philippines	72,600	0	0.01%	Philippines	259,350	0	0.05%		
	Singapore	1,706,325	0	0.29%	Singapore	1,523,950	0	0.29%		
	South Korea	10,914,629	0	1.85%	South Korea	9,411,325	0	1.82%		
	Sri Lanka	***	0	0.00%	Sri Lanka	***	0	0.00%		
	Taiwan	4,145,177	241,796	0.74%	Taiwan	4,398,627	1,238,051	1.09%		
	Thailand	933,000	0	0.16%	Thailand	926,430	0	0.18%		
	Vietnam	***	0	0.00%	Vietnam	***	0	0.00%		
	Others	145,392	40,868	0.03%	Others	89,866	0	0.02%		
	Total	92,599,095	59,864,112		Total	83,313,849	56,042,784			
New Zealand 0.26%	New Zealand	Total	1,563,600	0	0.26%	New Zealand	Total	891,025	0	0.17%
Australia 0.95%	Australia	Total	5,633,306	1,540	0.95%	Australia	Total	1,345,550	0	0.26%
Africa 1.09%	Algeria	1,489,200	0	0.25%	Algeria	***	0	0.00%		
	Canary Islands	240,000	0	0.04%	Canary Islands	261,425	0	0.05%		
	Egypt	2,372,250	141,356	0.43%	Egypt	1,781,750	320,393	0.41%		
	Kenya	***	0	0.00%	Kenya	***	0	0.00%		
	Mauritius	***	0	0.00%	Mauritius	0	0	0.00%		
	South Africa	1,228,829	350	0.21%	South Africa	1,121,085	11,404	0.22%		
	Swaziland	0	0	0.00%	Swaziland	***	0	0.00%		
	Tunisia	641,750	0	0.11%	Tunisia	417,000	0	0.08%		
	Others	334,250	0	0.06%	Others	138,350	0	0.03%		
	Total	6,306,279	141,706		Total	3,719,610	331,797			
100.00%	TOTAL DELIVERIES	522,926,519	67,422,076	100.00%	TOTAL DELIVERIES	457,153,931	60,024,680	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)

ALMOND BOARD OF CALIFORNIA
Quality Control Report - Industry Summary
August 1, 2002 - May 31, 2003

Variety Name	From ABC Form 1	From USDA Inspection Certificates		% Total Receipt	% Rejects
	Total Receipts	Total Receipts	Total Inedibles		
Aldrich	15,110,709	15,111,927	81,500	1.40%	0.54%
Avalon	132,315	132,315	2,089	0.01%	1.58%
B&B	12,145	12,145	87	0.00%	0.72%
Ballico	8,567	8,567	68	0.00%	0.79%
Butte	131,221,642	130,167,740	603,571	12.12%	0.46%
California	17,455,184	17,553,943	137,104	1.61%	0.78%
Carmel	167,656,467	166,637,064	978,163	15.48%	0.59%
Carrion	377,350	447,666	4,813	0.03%	1.08%
Chips Special	41,717	41,717	526	0.00%	1.26%
Cruz	4,210	4,210	14	0.00%	0.33%
Davey	8,876	8,876	54	0.00%	0.61%
Dotty One	88,981	88,981	1,161	0.01%	1.30%
Drake	64,834	67,471	1,109	0.01%	1.64%
Fritz	38,795,805	38,848,458	268,079	3.58%	0.69%
Harvey	782,710	785,325	15,594	0.07%	1.99%
Hashem	874,872	876,048	12,645	0.08%	1.44%
Jeffries	103,378	103,378	850	0.01%	0.82%
Jordanolo	0	0	0	0.00%	0.00%
Le Grand	853,929	853,929	21,331	0.08%	2.50%
Livingston	4,409,581	4,400,333	45,499	0.41%	1.03%
Marchini	97,800	97,800	1,056	0.01%	1.08%
Merced	944,779	944,779	23,254	0.09%	2.46%
Milo	16,886	16,886	204	0.00%	1.21%
Mission	30,157,396	29,945,365	111,221	2.78%	0.37%
Mixed & Unknown	33,609,704	35,010,034	410,463	3.10%	1.17%
Mono	1,133,030	1,117,063	34,487	0.10%	3.09%
Monterey	59,124,167	59,129,360	495,394	5.46%	0.84%
Morley	283,098	283,164	1,905	0.03%	0.67%
N43	269,737	269,737	587	0.02%	0.22%
Neplus	5,192,620	5,188,385	70,894	0.48%	1.37%
Nonpareil	437,093,968	436,463,551	4,092,717	40.36%	0.94%
Norman	197,014	197,014	1,927	0.02%	0.98%
Padre	44,017,689	44,001,418	131,533	4.06%	0.30%
Peerless	9,225,779	9,219,639	30,752	0.85%	0.33%
Price	37,015,002	36,939,508	206,557	3.42%	0.56%
Ripon	1,124	1,124	20	0.00%	1.78%
Romain	6,388	6,388	13	0.00%	0.20%
Rosetta	23,425	23,425	1,652	0.00%	7.05%
Royal Kern	2,735	2,735	66	0.00%	2.41%
Ruby	5,832,811	5,816,391	34,331	0.54%	0.59%
Sauret	612,848	612,848	12,312	0.06%	2.01%
Savana	192,673	192,673	753	0.02%	0.39%
Seedling	7,498	7,498	64	0.00%	0.85%
Sonora	26,663,704	26,591,873	252,363	2.46%	0.95%
Texas	1,829	1,829	12	0.00%	0.66%
Thompson	2,640,488	2,641,913	48,622	0.24%	1.84%
Tioga	15,924	15,924	232	0.00%	1.46%
Tokyo	634,257	634,257	10,206	0.06%	1.61%
Valencia	14,810	14,810	51	0.00%	0.34%
Wood Colony	10,055,551	10,058,053	51,069	0.93%	0.51%
Yosemite	4,783	4,783	49	0.00%	1.02%
TOTALS:	1,083,092,789	1,081,600,320	8,199,023	100.00%	0.76%

This report is subject to further reconciliation of USDA incoming certificates.

June 9, 2003