



Almond Board of California

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Almond Industry Position Report

March 2005

2004-2005 Crop Year

<u>Salable</u>	<u>Forecast Million Lbs.</u>	<u>2004-2005 8/1 - 03/31 Kernel Wt.</u>	<u>2003-2004 8/1 - 03/31 Kernel Wt.</u>	<u>% Change</u>
1. Carryin August 1, 2004	148.9	148,939,777 *	162,044,967	-8.09%
2. Crop Receipts to Date	1,080.0	997,645,052	1,030,889,793	-3.22%
3. [4% Loss Exempt]	43.2	(39,905,802)	(41,235,592)	
4. New Crop Marketable (2-3)	1,036.8	957,739,250	989,654,201	-3.22%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,185.7	1,106,679,027	1,151,699,168	-3.91%
Shipments by Handlers				
7. Domestic	300.0	230,159,439	207,604,112	10.86%
8. Export	750.0	507,554,977	527,902,043	-3.85%
9. Total Shipments	1,050.0	737,714,416	735,506,155	0.30%
10. Forecasted Carryout	135.7			
11. Computed Inventory (6-9)		368,964,611	416,193,013	-11.35%
Commitments (sold, not delivered)**				
12. Domestic		90,434,323	89,385,815	1.17%
13. Export		77,415,290	113,695,253	-31.91%
14. Total Committed Shipments		167,849,613	203,081,068	
15. Uncommitted Inventory (11-14)		201,114,998	213,111,945	-5.63%

* Subject to verification through handler audits

**78% of handlers reported commitments, representing 90% of 04/05 Crop

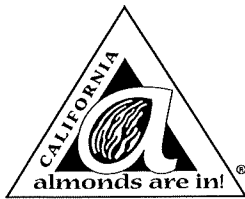
		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS				
		<u>2004-2005 Crop Year</u>		<u>2003-2004 Crop Year</u>		
		<u>03/1 - 03/31</u>	<u>8/1 - 03/31</u>	<u>03/1 - 03/31</u>	<u>8/1 - 03/31</u>	
DOMESTIC	Shelled	20,193,563	186,531,051	26,417,043	170,101,765	
	Manufactured	10,720,626	82,524,425	11,375,354	78,363,935	
	Products	202,947	2,179,848	275,320	2,005,888	
	Inshell	215,023	3,539,650	41,439	3,315,054	
	(Interhandler Transfers)	(2,055,137)	(26,141,049)	(7,330,078)	(25,999,301)	
	(Industry Purchases)	(1,990,508)	(18,474,486)	(3,270,666)	(20,183,229)	
	TOTAL:	27,286,514	230,159,439	31%	27,508,412	207,604,112 28%
EXPORT	Shelled	36,228,803	369,575,484	42,769,441	399,134,385	
	Manufactured	9,050,153	79,966,529	7,858,425	73,980,288	
	Inshell	2,721,176	58,012,964	3,851,673	54,787,370	
	TOTAL:	48,000,132	507,554,977	69%	54,479,539	527,902,043 72%
NET SHIPMENTS		75,286,646	737,714,416	100%	81,987,951	735,506,155 100%
EXEMPT/INEDIBLE SHIPMENTS		996,704	5,454,831	1,082,261	5,316,490	

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2004-2005				Crop Year 2003-2004					
	08/01/04 through 03/31/05				08/01/03 through 03/31/04					
	Destination	Shelled	Inshell	%	Destination	Shelled	Inshell	%		
North America 5.37%	2.5% Canada	20,954,221	282,155	4.18%	Canada	19,485,849	501,718	3.79%		
	Mexico	6,017,851	0	1.19%	Mexico	6,612,475	0	1.25%		
	Total	26,972,072	282,155		Total	26,098,324	501,718			
Central America 0.00%	n/a Costa Rica	***	0	0.00%	Costa Rica	39,525	0	0.01%		
	Guatemala	***	0	0.00%	Guatemala	6,400	2,915	0.00%		
	Others	***	0	0.00%	Others	56,035	0	0.01%		
Total	0	0		Total	101,960	2,915				
Caribbean 0.00%	n/a Others	***	0	0.00%	Others	***	0	0.00%		
	Total	0	0		Total	0	0			
South America 0.37%	-1.8% Argentina	7,202	24,393	0.01%	Argentina	***	***	0.00%		
	Brazil	36,000	96,769	0.03%	Brazil	195,200	72,669	0.05%		
	Chile	1,409,118	0	0.28%	Chile	710,250	59,666	0.15%		
	Venezuela	255,000	0	0.05%	Venezuela	654,375	0	0.12%		
	Others	64,782	0	0.01%	Others	181,867	54,775	0.04%		
	Total	1,772,102	121,162		Total	1,741,692	187,110			
Western Europe 58.04%	-2.6% Belgium	14,000,945	0	2.76%	Belgium	16,417,459	0	3.11%		
	Denmark	6,032,136	0	1.19%	Denmark	6,602,409	0	1.25%		
	Finland	722,880	0	0.14%	Finland	807,909	0	0.15%		
	France	27,775,476	51,925	5.48%	France	31,755,807	62,563	6.03%		
	Germany	61,344,202	29,779	12.09%	Germany	63,505,289	67,575	12.04%		
	Greece	13,517,473	227,255	2.71%	Greece	14,344,832	464,154	2.81%		
	Italy	35,635,833	941,903	7.21%	Italy	31,680,039	1,450,743	6.28%		
	Luxemburg	***	0	0.00%	Luxemburg	344,000	0	0.07%		
	Malta & Gozo	***	0	0.00%	Malta & Gozo	46,869	0	0.01%		
	Netherlands	26,468,664	0	5.21%	Netherlands	18,840,762	14,432	3.57%		
	Norway	3,077,115	0	0.61%	Norway	3,515,042	0	0.67%		
	Portugal	1,546,200	0	0.30%	Portugal	986,000	0	0.19%		
	Spain	80,764,318	1,056,390	16.12%	Spain	88,437,005	15,750	16.76%		
	Sweden	3,872,157	0	0.76%	Sweden	3,569,727	0	0.68%		
	Switzerland	3,095,365	0	0.61%	Switzerland	3,283,248	0	0.62%		
	United Kingdom	14,401,759	0	2.84%	United Kingdom	16,278,232	31,581	3.09%		
	Others	36,259	0	0.01%	Others	68,400	0	0.01%		
	Total	292,290,782	2,307,252		Total	300,483,029	2,106,798			
	Eastern Europe 4.24%	-2.4% Bulgaria	859,500	0	0.17%	Bulgaria	816,000	0	0.15%	
Czech Republic		1,767,708	2,470	0.35%	Czech Republic	4,059,057	0	0.77%		
Estonia		255,600	0	0.05%	Estonia	***	0	0.00%		
Hungary		484,000	0	0.10%	Hungary	652,901	0	0.12%		
Latvia		3,651,500	0	0.72%	Latvia	2,176,650	0	0.41%		
Lithuania		793,500	0	0.16%	Lithuania	620,000	0	0.12%		
Poland		1,652,773	0	0.33%	Poland	1,498,903	0	0.28%		
Romania		72,496	33,217	0.02%	Romania	0	0	0.00%		
Russia		11,564,675	15,400	2.28%	Russia	11,635,071	21,938	2.21%		
Slovenia		80,584	0	0.02%	Slovenia	***	0	0.00%		
Others		293,961	0	0.06%	Others	572,333	0	0.11%		
Total	21,476,297	51,087		Total	22,030,915	21,938				
Middle East 6.85%	-14.3% Bahrain	278,995	0	0.05%	Bahrain	***	0	0.00%		
	Cyprus	227,500	37,129	0.05%	Cyprus	245,000	6,601	0.05%		
	Israel	4,058,552	448,491	0.89%	Israel	5,161,675	836,347	1.14%		
	Jordan	1,357,750	265,497	0.32%	Jordan	1,704,000	227,127	0.37%		
	Kuwait	552,750	32,400	0.12%	Kuwait	1,255,923	8,572	0.24%		
	Lebanon	2,658,550	0	0.52%	Lebanon	3,209,050	28,923	0.61%		
	Saudi Arabia	2,547,700	206,058	0.54%	Saudi Arabia	5,316,500	255,926	1.06%		
	Turkey	1,046,000	2,221,880	0.64%	Turkey	1,782,370	1,635,840	0.65%		
	United Arab Emirates	17,840,835	891,602	3.69%	United Arab Emirates	17,639,475	1,048,491	3.54%		
	Others	117,000	0	0.02%	Others	250,020	2,847	0.05%		
Total	30,685,632	4,103,057		Total	36,564,013	4,050,674				
Asia 23.68%	-3.6% China	9,909,299	5,201,110	2.98%	China	12,856,945	7,168,981	3.79%		
	India	1,168,402	45,400,066	9.18%	India	932,434	40,276,427	7.81%		
	Indonesia	303,005	0	0.06%	Indonesia	265,125	0	0.05%		
	Japan	40,717,600	2,099	8.02%	Japan	45,419,724	64,906	8.62%		
	Malaysia	1,490,275	0	0.29%	Malaysia	1,444,800	0	0.27%		
	Pakistan	180,000	0	0.04%	Pakistan	438,500	0	0.08%		
	Philippines	127,575	0	0.03%	Philippines	166,000	0	0.03%		
	Singapore	1,598,350	53,875	0.33%	Singapore	1,265,475	0	0.24%		
	South Korea	8,170,711	0	1.61%	South Korea	8,920,250	0	1.69%		
	Taiwan	4,090,325	216,663	0.85%	Taiwan	3,851,661	271,960	0.78%		
	Thailand	1,541,200	0	0.30%	Thailand	1,244,325	68	0.24%		
	Others	31,500	0	0.01%	Others	164,000	0	0.03%		
	Total	69,328,242	50,873,813		Total	76,969,239	47,782,342			
New Zealand 0.23%	-0.42% New Zealand	Total	1,181,326	423	0.23%	New Zealand	Total	1,186,726	0	0.22%
	Australia 0.50%	-30.65% Australia	Total	2,540,760	0	0.50%	Australia	Total	3,655,800	7,875
Africa 0.69%	-19.49% Algeria	522,000	0	0.10%	Algeria	1,820,700	0	0.34%		
	Canary Islands	80,000	0	0.02%	Canary Islands	115,750	0	0.02%		
	Egypt	1,153,781	274,015	0.28%	Egypt	679,550	126,000	0.15%		
	South Africa	1,121,493	0	0.22%	South Africa	1,237,911	0	0.23%		
	Tunisia	0	0	0.00%	Tunisia	301,000	0	0.06%		
	Others	325,587	0	0.06%	Others	37,586	0	0.01%		
Total	3,202,861	274,015		Total	4,192,497	126,000				
Others 0.02%	n/a Others	Total	91,939	0	0.02%	Others	Total	90,478	0	0.02%
	TOTAL DELIVERIES	449,542,013	58,012,964	100.00%	TOTAL DELIVERIES	473,114,673	54,787,370	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2004 through March 31, 2005**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	14,408,230	14,659,881	191,971	1.44%	1.31%
Avalon	920,408	954,290	13,424	0.09%	1.41%
Butte	122,333,323	121,763,494	1,198,050	12.26%	0.98%
Butte/Padre	50,915,753	51,869,667	268,173	5.10%	0.52%
Carmel	153,395,905	153,471,325	1,645,691	15.38%	1.07%
Carrion	580,947	577,288	24,636	0.06%	4.27%
Fritz	43,029,376	42,859,713	915,410	4.31%	2.14%
Harvey	268,135	268,135	10,493	0.03%	3.91%
Hashem	329,682	505,118	12,673	0.03%	2.51%
Le Grand	229,383	229,383	5,838	0.02%	2.55%
Livingston	5,272,584	5,204,448	67,183	0.53%	1.29%
Marchini	102,459	102,459	1,353	0.01%	1.32%
Merced	412,410	385,696	10,636	0.04%	2.76%
Mission	28,607,261	28,213,926	148,358	2.87%	0.53%
Mixed	23,915,340	24,599,071	871,098	2.40%	3.54%
Mono	854,255	854,256	12,786	0.09%	1.50%
Monterey	65,971,732	65,583,456	1,295,833	6.61%	1.98%
Morley	617,400	616,911	6,564	0.06%	1.06%
N43	225,892	225,891	588	0.02%	0.26%
Neplus	4,962,400	3,940,373	123,521	0.50%	3.13%
Nonpareil	356,074,375	355,971,116	6,104,378	35.69%	1.71%
Norman	107,005	107,004	3,774	0.01%	3.53%
Padre	46,960,707	46,435,854	224,571	4.71%	0.48%
Peerless	7,665,905	7,699,463	63,692	0.77%	0.83%
Price	28,583,181	28,602,562	360,193	2.87%	1.26%
Ruby	5,464,779	5,700,674	52,432	0.55%	0.92%
Sauret	317,935	331,023	7,637	0.03%	2.31%
Savana	172,258	159,170	2,231	0.02%	1.40%
Sonora	19,855,694	19,605,418	584,360	1.99%	2.98%
Thompson	1,535,966	1,600,290	33,340	0.15%	2.08%
Tokyo	514,299	514,300	3,417	0.05%	0.66%
Wood Colony	12,526,095	12,490,489	271,485	1.26%	2.17%
Major Varieties Sub Total:	997,131,074	996,102,144	14,535,789	99.95%	1.46%
Minor Varieties Total:	513,978	334,420	5,323	0.05%	1.59%
Grand Total All Varieties	997,645,052	996,436,564	14,541,112	100.00%	1.46%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

RECEIPTS BY COUNTY / BY VARIETY 04/05 CROP YEAR

Total Kernel Weight Lbs., By Variety

Almond Board of California
 Period: August 1, 2004 to March 31, 2005

COUNTIES	% CROP	NONPAREIL Lbs.	CARMEL Lbs.	BUTTE Lbs.	MONTEREY Lbs.	BUTTE/PADRE Lbs.	PADRE Lbs.	ALL OTHERS Lbs.	ALL VARIETIES Lbs.
COAST COUNTIES									
Alameda	0.00%	9,420	0	11,820	0	0	0	0	21,240
Del Norte	0.00%	0	0	18,170	0	0	433	433	18,603
Monterey	0.00%	0	0	0	0	0	0	0	0
San Luis Obispo	0.00%	0	0	0	0	0	0	0	0
Santa Clara	0.00%	0	6,279	0	0	0	0	0	6,279
COAST TOTALS.....	0.00%	9,420	6,279	29,990	0	0	433	433	46,122

COUNTIES	% CROP	NONPAREIL Lbs.	CARMEL Lbs.	BUTTE Lbs.	MONTEREY Lbs.	BUTTE/PADRE Lbs.	PADRE Lbs.	ALL OTHERS Lbs.	ALL VARIETIES Lbs.
NORTH VALLEY									
Butte	4.55%	17,775,117	4,785,898	5,916,550	102,822	762,672	2,040,857	14,002,639	45,386,555
Colusa	3.87%	13,002,453	4,113,553	8,775,959	569,730	283,306	3,001,298	8,791,916	38,538,215
Glenn	3.73%	15,890,233	5,217,467	6,555,180	267,317	540,968	857,033	7,790,219	37,118,417
Placer	0.00%	0	0	0	0	0	0	500	500
Sacramento	0.01%	37,500	26,645	0	0	0	0	22,875	87,020
Solano	0.17%	756,991	68,755	445,235	0	38,144	42,628	342,114	1,693,867
Sutter	0.46%	1,040,735	572,791	640,473	6,503	468,252	282,821	1,557,694	4,569,269
Tehama	0.69%	3,245,808	860,782	1,371,920	9,573	34,365	163,695	1,229,917	6,916,060
Yolo	0.48%	1,296,086	571,946	1,007,253	1,805	136,581	152,218	1,634,425	4,800,314
Yuba	0.10%	543,983	38,828	29,411	0	0	0	427,179	1,039,401
NORTH TOTALS.....	14.07%	53,588,906	16,256,665	24,741,981	957,750	2,264,288	6,540,550	35,799,478	140,149,618

COUNTIES	% CROP	NONPAREIL Lbs.	CARMEL Lbs.	BUTTE Lbs.	MONTEREY Lbs.	BUTTE/PADRE Lbs.	PADRE Lbs.	ALL OTHERS Lbs.	ALL VARIETIES Lbs.
SOUTH VALLEY									
Fresno	17.38%	64,087,443	26,442,000	20,776,037	17,411,638	10,534,254	10,515,004	23,372,363	173,138,739
Kern	21.53%	76,209,694	14,921,682	33,254,501	20,801,702	7,646,852	13,634,359	48,066,069	214,534,859
Kings	1.31%	5,048,221	1,235,122	1,739,468	1,095,419	853,559	1,062,833	1,990,243	13,024,865
Madera	9.33%	31,923,360	16,357,042	9,463,637	6,967,054	6,451,262	5,200,950	16,579,817	92,943,122
Merced	12.80%	41,260,471	27,025,803	12,159,457	9,068,827	7,568,046	3,664,937	26,823,494	127,571,035
San Joaquin	5.10%	18,306,518	11,654,785	3,973,278	850,502	4,907,290	590,653	10,558,886	50,841,912
Stanislaus	16.45%	58,018,430	38,113,578	11,499,124	7,052,198	10,926,241	4,238,498	34,072,730	163,920,799
Tulare	2.03%	7,518,653	1,458,369	4,126,021	1,378,366	717,875	988,070	4,078,139	20,265,493
SOUTH TOTALS.....	85.93%	302,372,790	137,208,381	96,991,523	64,625,706	49,605,379	39,895,304	165,541,741	856,240,824
YTD TOTALS.....	100.00%	355,971,116	153,471,325	121,763,494	65,583,456	51,869,667	46,435,854	201,341,652	996,436,564

Source: U.S.D.A. Form FV193, Report of Inedible Content of Almond Receipts

INEDIBLES BY COUNTY / BY VARIETY 04/05 CROP YEAR

Almond Board of California
 Period: August 1, 2004 to March 31, 2005

COUNTIES COAST COUNTIES	NONPAREIL		CARMEL		BUTTE		MONTEREY		BUTTE/PADRE		PADRE		ALL OTHERS		ALL VARIETIES	
	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%	Lbs.	%
Alameda	154	1.63%	0	0.00%	88	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	242	1.14%
Del Norte	0	0.00%	0	0.00%	267	0.00%	0	0.00%	0	0.00%	0	0.00%	76	17.55%	343	1.84%
Monterey	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
San Luis Obispo	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%
Santa Clara	0	0.00%	18	0.29%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	18	0.29%
COAST TOTALS.....	154	1.63%	18	0.29%	355	0.00%	0	0.00%	0	0.00%	0	0.00%	76	17.55%	603	1.31%
NORTH VALLEY																
Butte	312,567	1.76%	50,275	1.05%	36,957	0.62%	1,253	1.22%	4,403	0.58%	9,042	0.44%	245,893	1.76%	660,390	1.46%
Colusa	235,514	1.81%	76,012	1.85%	129,882	1.48%	11,707	2.05%	4,435	1.57%	16,650	0.55%	189,351	2.15%	663,551	1.72%
Glenn	291,862	1.84%	111,626	2.14%	72,656	1.11%	9,003	3.37%	1,661	0.31%	2,944	0.34%	148,151	1.90%	637,903	1.72%
Placer	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	3	0.60%	3	0.60%
Sacramento	148	0.39%	76	0.29%	0	0.00%	0	0.00%	0	0.00%	0	0.00%	48	0.21%	272	0.31%
Solano	15,072	1.99%	308	0.45%	1,827	0.41%	0	0.00%	132	0.35%	109	0.00%	6,002	1.75%	23,450	1.38%
Sutter	18,124	1.74%	5,637	0.98%	2,327	0.36%	25	0.00%	1,547	0.33%	432	0.15%	22,232	1.43%	50,324	1.10%
Tehama	70,562	2.17%	9,866	1.15%	10,624	0.77%	225	2.35%	159	0.46%	1,131	0.69%	40,310	3.28%	132,877	1.92%
Yolo	32,394	2.50%	11,103	1.94%	10,264	1.02%	110	0.00%	1,823	1.33%	1,272	0.84%	26,538	1.62%	83,504	1.74%
Yuba	13,361	2.46%	25	0.06%	250	0.85%	0	0.00%	0	0.00%	0	0.00%	5,691	1.33%	19,327	1.86%
NORTH TOTALS.....	989,604	1.85%	264,928	1.63%	264,787	1.07%	22,323	2.33%	14,160	0.63%	31,580	0.48%	684,219	1.91%	2,271,601	1.62%
SOUTH VALLEY																
Fresno	1,352,944	2.11%	357,722	1.35%	265,502	1.28%	424,912	2.44%	45,229	0.43%	56,067	0.53%	870,672	3.73%	3,373,048	1.95%
Kern	1,400,183	1.84%	217,768	1.46%	389,123	1.17%	399,981	1.92%	64,801	0.85%	61,260	0.45%	997,716	2.08%	3,530,832	1.65%
Kings	123,091	2.44%	64,009	5.18%	29,026	1.67%	24,958	2.28%	5,765	0.68%	3,911	0.37%	45,973	2.31%	296,733	2.28%
Madera	528,649	1.66%	260,666	1.59%	75,465	0.80%	112,848	1.62%	41,271	0.64%	25,850	0.50%	245,963	1.48%	1,290,712	1.39%
Merced	590,315	1.43%	185,116	0.68%	58,737	0.48%	175,289	1.93%	42,698	0.56%	29,746	0.81%	364,286	1.36%	1,446,187	1.13%
San Joaquin	247,270	1.35%	60,685	0.52%	15,421	0.39%	6,243	0.73%	16,427	0.33%	905	0.15%	78,279	0.74%	425,230	0.84%
Stanislaus	690,261	1.19%	214,824	0.56%	48,929	0.43%	98,396	1.40%	34,210	0.31%	10,721	0.25%	439,975	1.29%	1,537,316	0.94%
Tulare	181,907	2.42%	19,955	1.37%	50,705	1.23%	30,883	2.24%	3,612	0.50%	4,531	0.46%	77,257	1.89%	368,850	1.82%
SOUTH TOTALS.....	5,114,620	1.69%	1,380,745	1.01%	932,908	0.96%	1,273,510	1.97%	254,013	0.51%	192,991	0.48%	3,120,121	1.88%	12,268,908	1.43%
YTD TOTALS.....	6,104,378	1.71%	1,645,691	1.07%	1,198,050	0.98%	1,295,833	1.98%	268,173	0.52%	224,571	0.48%	3,804,416	1.89%	14,541,112	1.46%