



**Almond Board of California**

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## Almond Industry Position Report

**September 2007**

### 2007-2008 Crop Year

Salable	Forecast Million Lbs.	2007-2008	2006-2007	% Change
		8/1 - 09/30 Kernel Wt.	8/1 - 09/30 Kernel Wt.	
1. Carryin August 1, 2007	133.9	133,949,675	112,221,845 *	19.36%
2. Crop Receipts to Date	1,330.0	593,693,971	406,220,122	46.15%
3. [3% Loss and Exempt]	<u>39.9</u>	( 17,810,819 )	( 12,186,604 )	
4. New Crop Marketable (2-3)	1,290.1	575,883,152	394,033,518	46.15%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,424.0</u>	<u>709,832,827</u>	<u>506,255,363</u>	40.21%
<b>Shipments by Handlers</b>				
7. Domestic	390.0	68,826,953	59,855,991	14.99%
8. Export	<u>760.0</u>	<u>147,856,322</u>	<u>109,226,884</u>	35.37%
9. Total Shipments	1,150.0	<u>216,683,275</u>	<u>169,082,875</u>	28.15%
10. Forecasted Carryout	<u>274.0</u>			
11. Computed Inventory (6-9)		<u>493,149,552</u>	<u>337,172,488</u>	46.26%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		173,159,915	111,963,223	54.66%
13. Export		<u>197,722,084</u>	<u>193,632,919</u>	2.11%
14. Total Committed Shipments		<u>370,881,999</u>	<u>305,596,142</u>	
15. Uncommitted Inventory (11-14)		<u>122,267,553</u>	<u>31,576,346</u>	287.21%

\*\*Handlers that reported commitments represent 79% of the 06/07 Crop

		<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>				
		2007-2008 Crop Year		2006-2007 Crop Year		
		09/1 - 09/30	8/1 - 09/30	09/1 - 09/30	8/1 - 09/30	
<b>DOMESTIC</b>	Shelled	22,988,482	47,040,281	20,600,812	37,782,579	
	Manufactured	12,116,004	24,725,061	11,386,954	22,793,620	
	Products	133,431	299,376	373,918	753,254	
	Inshell	1,447,556	1,997,351	2,531,469	2,553,784	
	(Interhandler Transfers)	( 2,005,631 )	( 3,499,036 )	( 2,048,642 )	( 2,716,690 )	
	(Industry Purchases)	( <u>703,664</u> )	( <u>1,736,080</u> )	( <u>254,820</u> )	( <u>1,310,556</u> )	
	TOTAL:	<u>33,976,178</u>	<u>68,826,953</u>	32%	<u>32,589,691</u>	<u>59,855,991</u>
<b>EXPORT</b>	Shelled	64,733,454	97,650,684	56,605,053	74,370,064	
	Manufactured	8,447,739	19,385,127	7,040,324	17,564,145	
	Products	61	10,634	3,572	6,079	
	Inshell	<u>14,829,026</u>	<u>30,809,877</u>	<u>14,129,798</u>	<u>17,286,596</u>	
	TOTAL:	<u>88,010,280</u>	<u>147,856,322</u>	68%	<u>77,778,747</u>	<u>109,226,884</u>
<b>NET SHIPMENTS</b>	<u>121,986,458</u>	<u>216,683,275</u>	100%	<u>110,368,438</u>	<u>169,082,875</u>	100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>	<u>1,376,992</u>	<u>6,131,263</u>		<u>859,116</u>	<u>2,390,645</u>	

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

	+/-	Crop Year 2007-2008				Crop Year 2006-2007					
		8/01/07 through 09/30/07				8/01/06 through 09/30/06					
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
<b>North America</b> 5.44%	20%	Canada	6,552,344	3,938	4.43%	Canada	5,429,112	138,464	5.10%		
		Mexico	1,491,641	0	1.01%	Mexico	1,124,845	0	1.03%		
		Total	8,043,985	3,938		Total	6,553,957	138,464			
<b>Central America</b> 0.00%	n/a	Costa Rica	***	0	0.00%	Costa Rica	***	0	0.00%		
		Others	0	0	0.00%	Others	0	0	0.00%		
		Total	0	0		Total	0	0			
<b>Caribbean</b> 0.00%	n/a	Others	***	0	0.00%	Others	***	0	0.00%		
		Total	0	0		Total	0	0			
<b>South America</b> 0.30%	-61%	Brazil	***	0	0.00%	Brazil	***	0	0.00%		
		Chile	331,900	0	0.22%	Chile	844,000	0	0.77%		
		Others	107,400	***	0.07%	Others	274,583	0	0.25%		
		Total	439,300	0		Total	1,118,583	0			
<b>Western Europe</b> 51.34%	25%	Austria	264,000	0	0.18%	Austria	0	0	0.00%		
		Belgium	3,078,789	0	2.08%	Belgium	1,939,775	0	1.78%		
		Denmark	2,105,956	0	1.42%	Denmark	1,526,512	0	1.40%		
		Finland	217,725	0	0.15%	Finland	339,528	0	0.31%		
		France	5,558,025	0	3.76%	France	3,728,605	0	3.41%		
		Germany	16,559,066	0	11.20%	Germany	15,280,726	15,071	14.00%		
		Greece	3,398,000	93,186	2.36%	Greece	2,321,104	32,569	2.15%		
		Italy	5,331,500	388,094	3.87%	Italy	6,438,426	342,551	6.21%		
		Netherlands	4,502,285	0	3.05%	Netherlands	6,333,539	0	5.80%		
		Norway	1,321,225	0	0.89%	Norway	1,559,817	0	1.43%		
		Portugal	165,000	0	0.11%	Portugal	202,000	0	0.18%		
		Spain	26,736,231	0	18.08%	Spain	15,331,552	0	14.04%		
		Sweden	1,080,200	0	0.73%	Sweden	1,140,000	0	1.04%		
		Switzerland	410,438	0	0.28%	Switzerland	178,000	0	0.16%		
		United Kingdom	4,706,790	0	3.18%	United Kingdom	3,992,046	0	3.65%		
		Others	0	0	0.00%	Others	132,000	0	0.12%		
		Total	75,435,230	481,280		Total	60,443,630	390,191			
		<b>Eastern Europe</b> 2.57%	30%	Bulgaria	***	0	0.00%	Bulgaria	***	0	0.00%
Croatia	129,000			0	0.09%	Croatia	***	0	0.00%		
Czech Republic	374,000			0	0.25%	Czech Republic	575,625	0	0.53%		
Hungary	***			0	0.00%	Hungary	***	0	0.00%		
Latvia	697,800			0	0.47%	Latvia	306,000	0	0.28%		
Lithuania	***			0	0.00%	Lithuania	***	0	0.00%		
Poland	125,550			0	0.08%	Poland	168,000	0	0.15%		
Russia	2,108,650			0	1.43%	Russia	1,437,831	0	1.32%		
Others	359,000			0	0.24%	Others	430,250	0	0.39%		
Total	3,794,000			0		Total	2,917,706	0			
<b>Middle East</b> 9.74%	110%	Bahrain	***	0	0.00%	Bahrain	***	0	0.00%		
		Cyprus	206,000	0	0.14%	Cyprus	0	0	0.00%		
		Israel	685,575	80,333	0.52%	Israel	325,000	93,034	0.38%		
		Jordan	1,487,725	240,582	1.17%	Jordan	307,950	188,131	0.45%		
		Kuwait	98,956	0	0.07%	Kuwait	97,500	16,200	0.10%		
		Lebanon	506,500	0	0.34%	Lebanon	***	0	0.00%		
		Saudi Arabia	494,500	0	0.33%	Saudi Arabia	628,050	31,627	0.60%		
		Turkey	124,000	1,184,394	0.88%	Turkey	204,500	0	0.19%		
		United Arab Emirates	8,190,750	891,357	6.14%	United Arab Emirates	4,407,791	361,391	4.37%		
		Others	213,975	0	0.14%	Others	209,775	0	0.19%		
Total	12,007,981	2,396,666		Total	6,180,566	690,383					
<b>Asia</b> 29.38%	48%	China	3,766,090	751,482	3.06%	China	2,964,505	231,551	2.93%		
		India	2,006,497	27,103,831	19.69%	India	1,318,010	15,700,331	15.58%		
		Indonesia	***	0	0.00%	Indonesia	172,300	63,000	0.22%		
		Japan	4,989,160	0	3.37%	Japan	4,820,150	0	4.41%		
		Malaysia	343,050	0	0.23%	Malaysia	467,475	0	0.43%		
		Pakistan	412,000	33,413	0.30%	Pakistan	***	0	0.00%		
		Philippines	***	0	0.00%	Philippines	30,910	0	0.03%		
		Singapore	673,880	0	0.46%	Singapore	632,250	0	0.58%		
		South Korea	1,981,300	0	1.34%	South Korea	1,943,950	0	1.78%		
		Taiwan	591,247	31,392	0.42%	Taiwan	391,250	15,127	0.37%		
		Thailand	462,800	0	0.31%	Thailand	507,100	0	0.46%		
		Others	301,025	0	0.20%	Others	113,178	57,549	0.16%		
		Total	15,527,049	27,920,118		Total	13,361,078	16,067,558			
<b>New Zealand</b> 0.19%	-9%	New Zealand	Total	281,075	0	0.19%	New Zealand	Total	307,900	0	0.28%
<b>Australia</b> 0.15%	-8%	Australia	Total	220,950	0	0.15%	Australia	Total	239,050	0	0.22%
<b>Africa</b> 0.79%	56%	Algeria	81,000	0	0.05%	Algeria	220,000	0	0.20%		
		Canary Islands	0	0	0.00%	Canary Islands	***	0	0.00%		
		Egypt	456,500	0	0.31%	Egypt	108,000	0	0.10%		
		South Africa	393,025	0	0.27%	South Africa	265,518	0	0.24%		
		Others	243,450	0	0.16%	Others	160,000	0	0.15%		
Total	1,173,975	0		Total	753,518	0					
<b>Others</b> 0.09%	n/a	Others	Total	122,900	7,875	0.09%	Others	Total	64,300	0	0.06%
		<b>TOTAL DELIVERIES</b>	<b>117,046,445</b>	<b>30,809,877</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>91,940,288</b>	<b>17,286,596</b>	<b>100.00%</b>		



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2007 through September 30, 2007**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	9,103,018	7,081,671	78,452	1.53%	1.11%
Avalon	1,506,516	1,372,225	37,780	0.25%	2.75%
Butte	35,873,586	28,117,192	308,761	6.04%	1.10%
Butte/Padre	30,159,858	21,619,180	139,259	5.08%	0.64%
Carmel	39,217,909	30,886,771	336,349	6.61%	1.09%
Carrion	273,286	193,613	6,317	0.05%	3.26%
Fritz	1,092,565	587,036	6,556	0.18%	1.12%
Harvey	101,983	83,738	2,685	0.02%	3.21%
Hashem	219,159	246,344	1,926	0.04%	0.78%
Le Grand	39,643	36,311	241	0.01%	0.66%
Livingston	1,859,209	1,744,760	24,661	0.31%	1.41%
Marchini	56,165	56,165	767	0.01%	1.37%
Merced	59,134	38,080	707	0.01%	1.86%
Mission	1,766,699	1,232,338	4,369	0.30%	0.35%
Mixed	4,279,626	3,844,033	59,809	0.72%	1.56%
Mono	624,918	555,689	4,120	0.11%	0.74%
Monterey	9,720,305	7,276,889	97,841	1.64%	1.34%
Morley	303,735	209,094	1,205	0.05%	0.58%
N43	0	0	0	0.00%	0.00%
Neplus	1,656,340	1,137,056	18,351	0.28%	1.61%
Nonpareil	393,172,804	375,725,003	5,505,951	66.22%	1.47%
Norman	24,460	7,970	174	0.00%	2.18%
Padre	15,208,104	13,799,264	63,042	2.56%	0.46%
Peerless	2,958,238	1,945,820	11,645	0.50%	0.60%
Price	16,639,900	14,025,028	141,471	2.80%	1.01%
Ruby	252,780	141,804	839	0.04%	0.59%
Sauret	41,604	152,465	2,097	0.01%	1.38%
Savana	42,038	0	0	0.01%	0.00%
Sonora	16,715,969	13,599,786	288,084	2.82%	2.12%
Thompson	379,889	293,154	12,774	0.06%	4.36%
Tokyo	260,664	156,127	896	0.04%	0.57%
Wood Colony	9,650,839	8,818,140	153,262	1.63%	1.74%
<b>Major Varieties Sub Total:</b>	<b>593,260,943</b>	<b>534,982,746</b>	<b>7,310,391</b>	<b>99.93%</b>	<b>1.37%</b>
<b>Minor Varieties Total:</b>	<b>433,028</b>	<b>421,161</b>	<b>31,678</b>	<b>0.07%</b>	<b>7.52%</b>
<b>Grand Total All Varieties</b>	<b>593,693,971</b>	<b>535,403,907</b>	<b>7,342,069</b>	<b>100.00%</b>	<b>1.37%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California

		<b>Historical Record Breaking Shipments</b>							
<b>Domestic</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	34.85	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43
September	33.98	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91
October		43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06
November		35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19
December		29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38
January		24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56
February		26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09
March		28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99
April		30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57
May		31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47
June		32.12	27.86	27.73	27.60	21.29	15.00	15.76	17.75
July		27.48	23.63	24.27	25.69	11.80	16.40	14.10	12.16
	68.8	368.3	303.9	331.55	312.16	291.72	239.31	211.11	209.6

<b>Export</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	59.85	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19
September	88.01	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06
October		106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32
November		76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86
December		64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62
January		60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51
February		46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36
March		42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86
April		41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17
May		45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73
June		50.16	52.52	38.38	46.14	52.60	39.10	37.00	35.22
July		54.56	36.61	30.54	48.73	47.70	25.50	37.20	34.05
	147.9	697.8	610.4	652.5	712.1	690.6	581.8	528.6	503.0

<b>Net</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	94.70	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60
September	121.99	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98
October		150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39
November		111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07
December		94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02
January		85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09
February		73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46
March		70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86
April		71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75
May		76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20
June		82.29	80.38	66.11	73.73	73.89	54.11	52.78	52.98
July		82.04	60.24	54.81	74.42	59.50	41.88	51.33	46.21
	216.7	1,066.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6