



**Almond Board of California**

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**Almond Industry Position Report**

**June 2008**

**2007-2008 Crop Year**

Salable	Forecast Million Lbs.	2007-2008	2006-2007	% Change
		8/1 - 06/30 Kernel Wt.	8/1 - 06/30 Kernel Wt.	
1. Carryin August 1, 2007	133.9	133,949,675	112,221,845 *	19.36%
2. Crop Receipts to Date	1,330.0	1,381,238,606	1,113,641,782	24.03%
3. [3% Loss and Exempt]	<u>39.9</u>	( 41,437,158 )	( 33,409,253 )	
4. New Crop Marketable (2-3)	1,290.1	1,339,801,448	1,080,232,529	24.03%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,424.0</u>	<u>1,473,751,123</u>	<u>1,192,454,374</u>	23.59%
<b>Shipments by Handlers</b>				
7. Domestic	390.0	361,483,899	340,849,100	6.05%
8. Export	<u>760.0</u>	<u>800,124,042</u>	<u>643,239,576</u>	24.39%
9. Total Shipments	1,150.0	<u>1,161,607,941</u>	<u>984,088,676</u>	18.04%
10. Forecasted Carryout	<u>274.0</u>			
11. Computed Inventory (6-9)		<u>312,143,182</u>	<u>208,365,698</u>	49.81%
<b>Commitments (sold, not delivered)**</b>				
12. Domestic		86,924,061	56,345,071	54.27%
13. Export		<u>96,680,664</u>	<u>55,147,870</u>	75.31%
14. Total Committed Shipments		<u>183,604,725</u>	<u>111,492,941</u>	
15. Uncommitted Inventory (11-14)		<u>128,538,457</u>	<u>96,872,757</u>	32.69%

\*\*74% of handlers reported commitments, representing 82.0% of the 2007/2008 crop

		<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>			
		2007-2008 Crop Year		2006-2007 Crop Year	
		6/1 - 6/30	8/1 - 6/30	6/1 - 6/30	8/1 - 6/30
<b>DOMESTIC</b>	Shelled	27,188,107	291,261,163	24,443,255	252,711,777
	Manufactured	10,231,979	118,823,076	12,553,958	123,254,541
	Products	77,288	1,017,212	73,249	1,678,104
	Inshell	-583,467	4,528,649	366,185	6,437,361
	(Interhandler Transfers)	( 2,103,327 )	(32,090,464 )	( 2,977,234 )	(23,776,133 )
	(Industry Purchases)	( <u>1,243,808</u> )	( <u>22,055,737</u> )	( <u>2,334,761</u> )	( <u>19,456,550</u> )
	<b>TOTAL:</b>	<u>33,566,772</u>	<u>361,483,899</u> 31%	<u>32,124,652</u>	<u>340,849,100</u> 35%
<b>EXPORT</b>	Shelled	55,132,406	595,415,556	36,914,444	468,852,301
	Manufactured	9,562,546	109,660,879	10,865,779	105,253,496
	Products	0	23,264	1,800	13,058
	Inshell	<u>4,457,093</u>	<u>95,024,343</u>	<u>2,381,256</u>	<u>69,120,721</u>
	<b>TOTAL:</b>	<u>69,152,045</u>	<u>800,124,042</u> 69%	<u>50,163,279</u>	<u>643,239,576</u> 65%
<b>NET SHIPMENTS</b>		<u>102,718,817</u>	<u>1,161,607,941</u> 100%	<u>82,287,931</u>	<u>984,088,676</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>1,263,627</u>	<u>14,047,486</u>	<u>1,202,352</u>	<u>8,694,778</u>

**EXPORT DELIVERIES BY DESTINATION**  
(Kernel Weight)

	+/-	Crop Year 2007-2008				Crop Year 2006-2007					
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
<b>North America</b> 5.64%	19%	Canada	36,340,247	371,200	4.59%	Canada	29,642,134	438,629	4.68%		
		Mexico	8,439,573	0	1.05%	Mexico	7,901,845	0	1.23%		
		Total	44,779,820	371,200		Total	37,543,979	438,629			
<b>Central America</b> 0.03%	118%	Costa Rica	204,500	0	0.03%	Costa Rica	87,019	0	0.01%		
		Others	22,500	13,500	0.00%	Others	23,500	0	0.03%		
		Total	227,000	13,500		Total	110,519	0			
<b>Caribbean</b> 0.03%	-9%	Trinidad	202,100	0	0.03%	Trinidad	195,178	0	0.03%		
		Others	60,525	0	0.01%	Others	93,550	0	0.01%		
		Total	262,625	0		Total	288,728	0			
<b>South America</b> 0.63%	-12%	Argentina	314,000	57,927	0.05%	Argentina	482,900	61,097	0.08%		
		Brazil	373,212	111,479	0.06%	Brazil	654,510	150,386	0.13%		
		Chile	3,545,000	0	0.44%	Chile	3,690,560	0	0.57%		
		Colombia	***	0	0.00%	Colombia	248,000	0	0.04%		
		Venezuela	369,500	0	0.05%	Venezuela	452,750	0	0.07%		
		Others	276,266	***	0.03%	Others	3,096	0	0.00%		
		Total	4,877,978	169,406		Total	5,531,816	211,483			
<b>Western Europe</b> 53.27%	23%	Austria	484,000	0	0.06%	Austria	131,000	0	0.02%		
		Belgium	21,152,144	0	2.64%	Belgium	13,560,052	0	2.11%		
		Denmark	8,911,184	0	1.11%	Denmark	7,117,262	0	1.11%		
		Finland	987,637	0	0.12%	Finland	1,048,678	0	0.16%		
		France	34,694,977	18,176	4.34%	France	28,146,262	44,000	4.38%		
		Germany	94,980,525	17,492	11.87%	Germany	84,782,874	46,986	13.19%		
		Greece	19,671,057	123,519	2.47%	Greece	15,071,569	65,145	2.35%		
		Italy	38,671,917	1,512,346	5.02%	Italy	30,040,737	942,987	4.82%		
		Malta & Gozo	71,567	0	0.01%	Malta & Gozo	***	0	0.00%		
		Netherlands	25,765,047	0	3.22%	Netherlands	33,521,205	0	5.21%		
		Norway	3,170,943	0	0.40%	Norway	3,746,336	0	0.58%		
		Portugal	1,371,250	0	0.17%	Portugal	882,500	0	0.14%		
		Spain	141,888,534	263,751	17.77%	Spain	91,720,438	18,418	14.26%		
		Sweden	4,977,005	0	0.62%	Sweden	5,204,900	0	0.81%		
		Switzerland	4,820,663	0	0.60%	Switzerland	4,631,714	0	0.72%		
		United Kingdom	22,493,862	0	2.81%	United Kingdom	24,734,627	0	3.85%		
		Others	150,250	0	0.02%	Others	223,571	0	0.03%		
		Total	424,262,562	1,935,284		Total	344,563,725	1,117,536			
<b>Eastern Europe</b> 4.18%	26%	Bulgaria	1,006,100	0	0.13%	Bulgaria	796,200	0	0.12%		
		Croatia	886,650	0	0.11%	Croatia	340,500	0	0.05%		
		Czech Republic	2,188,773	0	0.27%	Czech Republic	1,914,300	0	0.30%		
		Estonia	305,000	0	0.04%	Estonia	299,000	0	0.05%		
		Hungary	176,000	0	0.02%	Hungary	564,000	0	0.09%		
		Latvia	6,092,950	15,290	0.76%	Latvia	4,472,850	0	0.70%		
		Lithuania	1,260,700	0	0.16%	Lithuania	475,000	0	0.07%		
		Poland	1,239,050	0	0.15%	Poland	1,065,295	0	0.17%		
		Romania	457,000	0	0.06%	Romania	175,000	0	0.03%		
		Russia	17,798,452	0	2.22%	Russia	15,898,331	0	2.47%		
		Ukraine	1,567,225	0	0.20%	Ukraine	369,500	0	0.06%		
		Others	419,750	1,765	0.05%	Others	66,000	0	0.01%		
		Total	33,397,650	17,055		Total	26,435,976	0			
	<b>Middle East</b> 10.43%	59%	Afghanistan	105,000	0	0.01%	Afghanistan	0	0	0.00%	
		Bahrain	580,925	10,800	0.07%	Bahrain	292,125	0	0.05%		
		Cyprus	1,666,000	68,672	0.22%	Cyprus	904,300	47,780	0.15%		
		Iraq	216,000	0	0.03%	Iraq	0	0	0.00%		
		Israel	5,387,900	391,569	0.72%	Israel	3,619,594	282,518	0.61%		
		Jordan	4,397,175	637,296	0.63%	Jordan	2,924,700	699,409	0.56%		
		Kuwait	1,890,184	39,129	0.24%	Kuwait	1,689,370	32,400	0.27%		
		Lebanon	3,722,348	23,936	0.47%	Lebanon	2,620,150	0	0.41%		
		Qatar	233,250	0	0.03%	Qatar	154,000	0	0.02%		
		Saudi Arabia	5,546,700	261,944	0.73%	Saudi Arabia	5,015,650	175,467	0.81%		
		Syria	406,000	0	0.05%	Syria	0	0	0.00%		
		Turkey	7,243,100	8,806,569	2.01%	Turkey	3,482,500	4,991,321	1.32%		
		United Arab Emirates	39,041,195	2,738,947	5.22%	United Arab Emirates	24,306,476	1,064,252	3.94%		
		Others	73,500	0	0.01%	Others	260,500	0	0.04%		
	Total	70,509,277	12,978,862		Total	45,269,365	7,293,147				
<b>Asia</b> 23.94%	22%	China	34,469,702	10,051,943	5.56%	China	24,548,784	5,871,004	4.73%		
		India	2,836,403	67,919,754	8.84%	India	3,092,383	52,389,987	8.63%		
		Indonesia	892,625	0	0.11%	Indonesia	945,000	63,000	0.16%		
		Japan	44,104,272	204	5.51%	Japan	45,550,796	71,200	7.09%		
		Malaysia	3,090,150	0	0.39%	Malaysia	2,097,425	0	0.33%		
		Pakistan	1,584,300	166,664	0.22%	Pakistan	979,678	32,400	0.16%		
		Philippines	105,575	0	0.01%	Philippines	105,175	0	0.02%		
		Singapore	2,228,580	0	0.28%	Singapore	2,100,100	0	0.33%		
		South Korea	15,272,095	0	1.91%	South Korea	10,519,110	0	1.64%		
		Taiwan	4,804,089	176,579	0.62%	Taiwan	5,315,932	261,958	0.87%		
		Thailand	1,800,775	0	0.23%	Thailand	2,188,325	0	0.34%		
		Vietnam	1,141,328	839,275	0.25%	Vietnam	14,950	1,151,604	0.18%		
		Others	36,000	0	0.00%	Others	44,000	0	0.01%		
	Total	112,365,894	79,154,419		Total	97,501,658	59,841,153				
<b>New Zealand</b> 0.19%	-22%	New Zealand	Total	1,507,400	0	0.19%	New Zealand	Total	1,924,450	0	0.30%
<b>Australia</b> 0.28%	-42%	Australia	Total	2,207,939	0	0.28%	Australia	Total	3,834,850	0	0.60%
<b>Africa</b> 1.38%	-3%	Algeria	3,084,600	0	0.39%	Algeria	3,399,400	0	0.53%		
		Canary Islands	0	0	0.00%	Canary Islands	605,874	0	0.09%		
		Egypt	3,397,300	384,617	0.47%	Egypt	3,264,650	214,398	0.54%		
		Libya	778,000	0	0.10%	Libya	168,500	0	0.03%		
		Morocco	750,084	0	0.09%	Morocco	930,650	0	0.14%		
		South Africa	2,375,811	0	0.30%	South Africa	2,708,215	4,375	0.42%		
		Others	272,759	0	0.03%	Others	36,500	0	0.01%		
	Total	10,658,554	384,617		Total	11,113,789	218,773				
<b>Others</b> 0.01%	n/a	Others	Total	43,000	0	0.01%	Others	Total	0	0.00%	
<b>100.00%</b>		<b>TOTAL DELIVERIES</b>	<b>705,099,699</b>	<b>95,024,343</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>574,118,855</b>	<b>69,120,721</b>	<b>100.00%</b>		



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2007 through June 30, 2008**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	27,747,907	27,787,268	351,845	2.01%	1.27%
Avalon	4,193,069	4,193,068	73,247	0.30%	1.75%
Butte	125,629,039	125,437,758	1,109,859	9.10%	0.88%
Butte/Padre	114,400,622	114,036,688	795,605	8.28%	0.70%
Carmel	183,441,779	183,340,831	1,888,983	13.28%	1.03%
Carrion	643,715	643,715	17,876	0.05%	2.78%
Fritz	65,183,381	65,185,311	870,990	4.72%	1.34%
Harvey	379,120	330,744	19,384	0.03%	5.86%
Hashem	563,483	563,483	5,413	0.04%	0.96%
Le Grand	113,836	113,836	1,650	0.01%	1.45%
Livingston	6,427,999	6,459,123	80,464	0.47%	1.25%
Marchini	149,427	149,427	1,543	0.01%	1.03%
Merced	188,846	188,844	4,765	0.01%	2.52%
Mission	28,279,762	28,465,629	146,354	2.05%	0.51%
Mixed	34,575,182	34,519,904	668,443	2.50%	1.94%
Mono	1,204,551	1,204,649	9,321	0.09%	0.77%
Monterey	112,843,442	113,238,238	1,474,548	8.17%	1.30%
Morley	813,062	813,062	5,172	0.06%	0.64%
N43	230,672	230,672	2,665	0.02%	1.16%
Neplus	4,318,192	4,316,270	64,689	0.31%	1.50%
Nonpareil	522,754,766	523,314,023	7,878,594	37.85%	1.51%
Norman	44,409	44,409	1,338	0.00%	3.01%
Padre	40,792,040	40,867,937	177,496	2.95%	0.43%
Peerless	10,319,352	10,311,361	79,151	0.75%	0.77%
Price	33,750,712	33,890,371	334,510	2.44%	0.99%
Ruby	5,660,065	5,597,676	45,355	0.41%	0.81%
Sauret	250,395	324,102	5,790	0.02%	1.79%
Savana	347,044	347,044	2,916	0.03%	0.84%
Sonora	32,242,643	32,426,843	728,229	2.33%	2.25%
Thompson	1,044,396	1,045,733	27,833	0.08%	2.66%
Tokyo	690,842	690,842	4,318	0.05%	0.63%
<b>Major Varieties Sub Total:</b>	<b>1,359,223,750</b>	<b>1,360,078,861</b>	<b>16,878,346</b>	<b>98.41%</b>	<b>1.24%</b>
<b>Minor Varieties Total:</b>	<b>22,014,856</b>	<b>22,771,747</b>	<b>336,791</b>	<b>1.59%</b>	<b>1.48%</b>
<b>Grand Total All Varieties</b>	<b>1,381,238,606</b>	<b>1,382,850,608</b>	<b>17,215,137</b>	<b>100.00%</b>	<b>1.24%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California

<b>Historical Record Breaking Shipments</b>									
<b>Domestic</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	34.85	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43
September	33.98	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91
October	41.28	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06
November	41.80	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19
December	23.96	29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38
January	29.11	24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56
February	29.25	26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09
March	32.70	28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99
April	33.09	30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57
May	27.89	31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47
June	33.57	32.12	27.86	27.73	27.60	21.29	15.00	15.76	17.75
July		27.48	23.63	24.27	25.69	11.80	16.40	14.10	12.16
	361.5	368.3	303.9	331.55	312.16	291.72	239.31	211.11	209.6

<b>Export</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	59.85	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19
September	88.01	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06
October	118.67	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32
November	87.72	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86
December	70.58	64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62
January	68.01	60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51
February	56.72	46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36
March	58.32	42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86
April	62.49	41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17
May	60.61	45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73
June	69.15	50.16	52.52	38.38	46.14	52.60	39.10	37.00	35.22
July		54.56	36.61	30.54	48.73	47.70	25.50	37.20	34.05
	800.1	697.8	610.4	652.5	712.1	690.6	581.8	528.6	503.0

<b>Net</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>	<b>00/01</b>	<b>99/00</b>
August	94.70	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60
September	121.99	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98
October	159.95	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39
November	129.52	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07
December	94.54	94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02
January	97.12	85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09
February	85.98	73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46
March	91.02	70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86
April	95.58	71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75
May	88.50	76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20
June	102.72	82.29	80.38	66.11	73.73	73.89	54.11	52.78	52.98
July		82.04	60.24	54.81	74.42	59.50	41.88	51.33	46.21
	1,161.6	1,066.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6